

Economic Data Releases: 5-9 October 2026

Market	Indicator	Latest Period	Previous Period	Release Date
Euro Area	Producer Price Inflation, year-on-year	Aug 8.2% ▲ Jul	5.8%	5-Oct
Euro Area	Retail Sales, year-on-year	Aug 0.1% ▲ Jul	-0.6%	6-Oct
Euro Area	Sentix Investor Confidence	Oct 2.7 ▲ Sep	5.1	5-Oct
Hong Kong, China	S&P Global Hong Kong SAR PMI	Sep 49.2 ▼ Aug	49.5	6-Oct
Indonesia	Consumer Confidence Index	Sep 118.1 ▼ Aug	118.5	8-Oct
Japan	Consumer Confidence Index	Sep 35.4 ▼ Aug	35.5	5-Oct
Japan	Trade Balance	Aug -JPY687.7 b ▼ Jul	-JPY399.9 b	8-Oct
Malaysia	Industrial Production, year-on-year	Aug 5.0% ▲ Jul	4.7%	9-Oct
Philippines	Consumer Price Inflation, year-on-year	Sep 7.2% ▲ Aug	6.1%	6-Oct
Philippines	Unemployment Rate	Aug 6.3% ▼ Jul	6.0%	7-Oct
Singapore	Retail Sales, year-on-year	Aug 0.7% ▼ Jul	1.3%	5-Oct
Thailand	Consumer Confidence Index	Sep 52.1 ▼ Aug	53.2	8-Oct
Thailand	Consumer Price Inflation, year-on-year	Sep 2.8% ▲ Aug	2.5%	6-Oct
United States	Exports, month-on-month	Aug 1.4% ▲ Jul	-2.1%	6-Oct
United States	Imports, month-on-month	Aug 4.3% ▲ Jul	2.9%	6-Oct
United States	Trade Balance	Aug -USD105.6 b ▼ Jul	-USD88.6 b	6-Oct

b = billion, JPY = Japanese yen, PMI = Purchasing Managers' Index, SAR = Special Administrative Region, USD = United States dollar.

Note: An arrow up (down) indicates an increase (decrease) from the figures of the previous period. A diamond indicates no change from the figures of the previous period.

Source: Local market sources.

Financial Conditions

Market	2-Year Government Bond Yield			10-Year Government Bond Yield			5-Year Credit Default Swap Spread			Equity Index			Foreign Exchange Rate		
	2-Oct-26 (%)	9-Oct-26 (%)	Change (bps)	2-Oct-26 (%)	9-Oct-26 (%)	Change (bps)	2-Oct-26 (bps)	9-Oct-26 (bps)	Change (bps)	2-Oct-26	9-Oct-26	Change (%)	2-Oct-26	9-Oct-26	Change (%)
People's Republic of China	1.24	1.25	▲ 0.6	1.67	1.68	▲ 0.3	36.74	36.13	▼ (0.6)	3,842.20	3,813.79	▼ (0.74)	6.71	6.69	▲ 0.20
Hong Kong, China	3.64	3.60	▼ (4.0)	4.02	4.00	▼ (2.5)	—	—	—	23,972.29	24,211.35	▲ 1.00	7.8475	7.8476	▼ (0.001)
Indonesia	6.80	6.79	▼ (0.8)	7.18	7.20	▲ 2.7	94.88	91.63	▼ (3.3)	6,036.89	6,093.76	▲ 0.94	17,875.00	17,883.00	▼ (0.04)
Japan	1.915	1.924	▲ 0.9	3.09	3.02	▼ (7.5)	29.14	29.72	▲ 0.6	856.41	856.78	▲ 0.04	157.85	158.31	▼ (0.29)
Republic of Korea	3.89	3.91	▲ 2.4	4.36	4.41	▲ 5.5	24.14	23.53	▼ (0.6)	7,003.74	6,625.93	▼ (5.39)	1,348.00	1,343.70	▲ 0.32
Malaysia	3.35	3.34	▼ (1.4)	4.03	3.98	▼ (5.9)	35.86	35.30	▼ (0.6)	1,630.87	1,608.45	▼ (1.37)	4.08	4.09	▼ (0.02)
Philippines	6.80	6.97	▲ 17.5	7.66	7.87	▲ 21.6	78.97	79.24	▲ 0.3	5,629.03	5,700.99	▲ 1.28	62.55	62.82	▼ (0.43)
Singapore	1.97	1.93	▼ (3.7)	2.455	2.448	▼ (0.7)	—	—	—	5,634.82	5,401.89	▼ (4.13)	1.278	1.281	▼ (0.19)
Thailand	1.39	1.33	▼ (5.3)	2.39	2.37	▼ (2.1)	41.73	38.71	▼ (3.0)	1,571.62	1,577.65	▲ 0.38	33.57	33.53	▲ 0.10
Viet Nam	3.64	3.64	▲ 0.0	4.468	4.465	▼ (0.3)	97.69	95.80	▼ (1.9)	1,737.71	1,735.08	▼ (0.15)	25,987.00	25,872.00	▲ 0.44

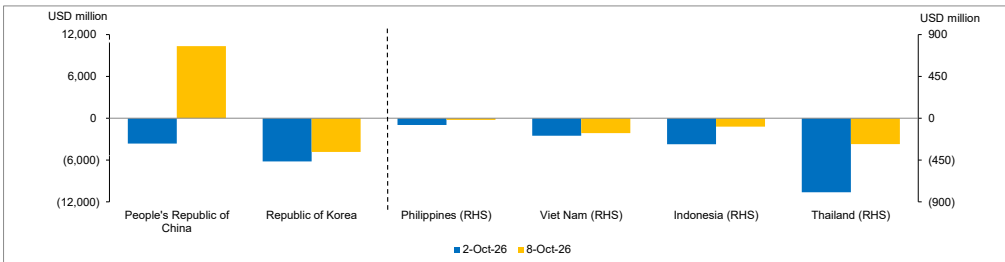
() = negligible, — = no data, bps = basis points.

Notes:

1. Foreign exchange rates are presented against the United States (US) dollar.
2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.

Source: AsianBondsOnline calculations based on Bloomberg LP data.

Capital Flows into Equity Markets



() = negative, RHS = right-hand side, USD = United States dollar.

Note: Data for the week ending 9 October 2026 are not yet available from the source. Data are as of 8 October 2026 except for Indonesia (7 October).

Source: Institute of International Finance.

Economic Calendar: 12-23 October 2026

October				
12 Monday	13 Tuesday	14 Wednesday	15 Thursday	16 Friday
	JPN – Sep Producer Price Inflation, y-o-y (Aug: 7.6%)	PRC – Sep Consumer Price Inflation, y-o-y (Aug: 0.8%) JPN – Sep Exports, y-o-y (Aug: 25.0%) PRC – Sep Imports, y-o-y (Aug: 28.2%) PRC – Sep Producer Price Inflation, y-o-y (Aug: 3.8%) PHI – Aug Overseas Cash Remittances, y-o-y (Jul: 1.9%) US – Sep Consumer Price Inflation, y-o-y (Aug: 3.4%)	EA – Aug Industrial Production, m-o-m (Jul: -0.1%) JPN – Aug (Final) Industrial Production, y-o-y (Aug: Preliminary): 3.4% IND – Aug External Debt (Jul: USD454.8 b) PHI – Aug Industrial Production, y-o-y (Jul: 0.6%) UK – Aug Manufacturing Production, y-o-y (Jul: 2.6%) UK – Aug Trade Balance (Jul: -GBP5.6 b) US – Sep Producer Price Index for Final Demand, m-o-m (Aug: 0.4%) US – Sep (Advance) Retail Sales, m-o-m (Aug: 1.1%)	EA – Sep (Final) Consumer Price Inflation, y-o-y (Sep: Preliminary): 3.8% EA – Aug Trade Balance, SA (Jul: EUR5.0 b) ROK – Sep Unemployment Rate, SA (Aug: 2.7%) MAL – Q3 2026 (Advance) Gross Domestic Product, y-o-y (Q2 2026: 6.0%) SIN – Sep Non-Oil Domestic Exports, y-o-y (Aug: 46.2%) UK – Sep Industrial Production, m-o-m (Aug: 0.0%) US – Sep Manufacturing Production, m-o-m (Aug: -0.3%)
19 Monday	20 Tuesday	21 Wednesday	22 Thursday	23 Friday
PRC – Jan-Sep Fixed Asset Investment, y-o-y (Jan-Aug: -7.2%) PRC – Q3 2026 Gross Domestic Product, y-o-y (Q2 2026: 4.3%) PRC – Sep Industrial Production, y-o-y (Aug: 5.2%) PRC – Sep Retail Sales, y-o-y (Aug: 0.4%) MAL – Sep Consumer Price Inflation, y-o-y (Aug: 1.9%) MAL – Sep Exports, y-o-y (Aug: 45.5%) MAL – Sep Imports, y-o-y (Aug: 41.1%) MAL – Sep Trade Balance (Aug: MYR28.1 b) PHI – Sep Overall Balance of Payments (Aug: -USD0.6 b)	PRC – 20 Oct 1-Year Loan Prime Rate (20 Sep: 3.00%) PRC – 20 Oct 5-Year Loan Prime Rate (20 Sep: 3.50%)	INO – 21 Oct Bank Indonesia Rate (23 Sep: 5.75%) JPN – Sep Exports, y-o-y (Aug: 19.3%) JPN – Sep Imports, y-o-y (Aug: 28.0%) JPN – Sep Trade Balance (Aug: -JPY1,111.9 b) ROK – Sep Producer Price Inflation, y-o-y (Aug: 7.9%) UK – Sep Consumer Price Inflation, y-o-y (Aug: 3.1%)	EA – Oct (Preliminary) Consumer Confidence Indicator (Sep: -16.5) HKG – Sep Consumer Price Inflation, y-o-y (Aug: 1.7%) HKG – Jul-Sep Unemployment Rate (Jun-Aug: 3.8%) ROK – 22 Oct Base Rate (27 Aug: 3.00%) PHI – Sep Budget Balance (Aug: -PHP161.3 b) PHI – 22 Oct Overnight Reverse Repurchase Rate (27 Aug: 5.00%)	EA – Oct (Preliminary) S&P Global Flash Eurozone Manufacturing PMI (Sep: 52.9) JPN – Sep Consumer Price Inflation, y-o-y (Aug: 1.9%) JPN – Oct (Preliminary) S&P Global Flash Japan Manufacturing PMI (Sep: 54.1) SIN – Sep Consumer Price Inflation, y-o-y (Aug: 2.3%) UK – Oct GIK Consumer Confidence Index (Sep: -13.0) UK – Sep Retail Sales, m-o-m (Aug: 0.5%) UK – Oct (Preliminary) S&P Global Flash UK Manufacturing PMI (Sep: 51.9) US – Oct (Preliminary) S&P Global Flash US Manufacturing PMI (Sep: 55.9)

b = billion, EA = euro area, EUR = euro, GBP = pound sterling, HKG = Hong Kong, China, IND = Indonesia, JPN = Japan, JPY = Japanese yen, MAL = Malaysia, MYR = Malaysian ringgit, m-o-m = month-on-month, PHI = Philippines, PHP = Philippine peso, PMI = Purchasing Managers' Index, PRC = People's Republic of China, Q2 = second quarter, Q3 = third quarter.

ROK = Republic of Korea, SA = seasonally adjusted, SIN = Singapore, UK = United Kingdom, US = United States, USD = United States dollar, y-o-y = year-on-year.

Source: Local market sources.

Weekly Debt Highlights

ASIAN BONDS ONLINE

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12 October 2026

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Selected Government Debt Security Issuance: 5–9 October 2026

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)
Hong Kong, China	6-Oct	91-Day Exchange Fund Bills	2.83		72.08	72.08
		182-Day Exchange Fund Bills	3.15		19.00	19.00
Indonesia	6-Oct	46-Day Islamic Treasury Bills	6.38			500.00
		186-Day Islamic Treasury Bills	6.45			2,650.00
		242-Day Islamic Treasury Bills	6.50			1,000.00
		2-Year Project-Based Sukuk	6.81	5.88	10,000.00	1,800.00
		4-Year Project-Based Sukuk	7.04	5.00		1,350.00
		7-Year Project-Based Sukuk	7.08	5.63		1,900.00
		13-Year Project-Based Sukuk	7.21	6.50		600.00
		23-Year Project-Based Sukuk	7.22	6.88		200.00
Japan	6-Oct	10-Year Japanese Government Bonds	3.10	3.10	2,600.00	2,752.70
	8-Oct	6-Month Treasury Discount Bills	1.41		3,000.00	3,000.00
		30-Year Japanese Government Bonds	4.11	4.20	600.00	602.00
	9-Oct	3-Month Treasury Discount Bills	1.27		3,300.00	3,300.00
Malaysia	8-Oct	3.0-Year Government Investment Issues	3.51	3.23	5.00	5.00
Philippines	5-Oct	35-Day Treasury Bills	5.23		10.00	8.92
		91-Day Treasury Bills	5.67		20.00	14.76
		182-Day Treasury Bills	5.97		15.00	9.00
		364-Day Treasury Bills	6.21		7.00	7.00
	9-Oct	28-Day Bangko Sentral ng Pilipinas Bills	5.06		20.00	20.00
	6-Oct	4-Week Monetary Authority of Singapore Bills	1.46		11.40	11.40
Singapore		12-Week Monetary Authority of Singapore Bills	1.53		20.70	20.70
	8-Oct	6-Month Singapore Government Securities Bills	1.76		8.30	8.30
Thailand	5-Oct	182-Day Treasury/Debt Restructuring Bills	0.99		20.00	20.00
	6-Oct	91-Day Bank of Thailand Bills	0.97		60.00	60.00
	7-Oct	9.6-Year Government Bonds	2.35	1.84	30.00	30.00
	8-Oct	364-Day Bank of Thailand Bills	1.02	Compounded THOR + 0.05	40.00	40.00
Viet Nam	7-Oct	5-Year Treasury Bonds	4.27	4.20	7,500.00	7,500.00
		10-Year Treasury Bonds	4.43	4.40	12,000.00	12,000.00

LCY = local currency, THOR = Thai overnight repurchase rate.
Source: Local market sources.

Other Bond Issuances: 5–9 October 2026

Market	Issuer	Coupon and Yield	Tenor	Amount
Thailand	AP (Thailand)	0.00% and 0.00%	2.01 Years	THB500.0 million
Thailand	AP (Thailand)	0.00% and 0.00%	2.26 Years	THB500.0 million
Thailand	Noemturbo	5.20% and 5.20%	2.09 Years	THB251.3 million
Thailand	Noemturbo	5.60% and 5.60%	3.09 Years	THB298.7 million

THB = Thai baht.
Source: Thai Bond Market Association.