

Economic Data Releases: 28 September–2 October 2026

Market	Indicator	Latest Period	Previous Period	Release Date
People's Republic of China	Manufacturing PMI	Sep	50.1 ▲ Aug	30-Sep
Euro Area	Consumer Price Inflation, year-on-year	Sep (Preliminary)	3.8% ▲ Aug	2-Oct
Euro Area	Economic Sentiment Indicator	Sep	97.9 ▼ Aug	29-Sep
Euro Area	S&P Global Eurozone Manufacturing PMI	Sep (Final)	52.9 ▲ Sep (Preliminary)	1-Oct
Euro Area	Unemployment Rate	Sep	6.4% ▲ Jul	1-Oct
Hong Kong, China	Retail Sales, year-on-year	Aug	5.6% ▲ Jul	2-Oct
Indonesia	Consumer Price Inflation, year-on-year	Sep	3.3% ▲ Aug	1-Oct
Indonesia	Exports, year-on-year	Aug	6.7% ▲ Jul	1-Oct
Indonesia	Imports, year-on-year	Aug	19.1% ▼ Jul	1-Oct
Indonesia	S&P Global Indonesia Manufacturing PMI	Sep	52.4 ▲ Aug	1-Oct
Indonesia	Trade Balance	Aug	USD3.6 b ▲ Jul	1-Oct
Japan	Industrial Production, year-on-year	Aug (Preliminary)	3.4% ▼ Jul	30-Sep
Japan	Retail Sales, year-on-year	Aug	2.7% ▼ Jul	30-Sep
Japan	S&P Global Japan Manufacturing PMI	Sep (Final)	54.1 ◆ Sep (Preliminary)	1-Oct
Republic of Korea	Consumer Price Inflation, year-on-year	Sep	2.9% ▼ Aug	2-Oct
Republic of Korea	Exports, year-on-year	Sep	83.5% ▲ Aug	1-Oct
Republic of Korea	Imports, year-on-year	Sep	26.0% ▲ Aug	1-Oct
Republic of Korea	Industrial Production, year-on-year	Aug	-2.2% ▼ Jul	30-Sep
Republic of Korea	S&P Global South Korea Manufacturing PMI	Sep	53.9 ▲ Aug	1-Oct
Republic of Korea	Trade Balance	Sep	USD49.9 b ▲ Aug	1-Oct
Malaysia	S&P Global Malaysia Manufacturing PMI	Sep	49.9 ▼ Aug	1-Oct
Philippines	Exports, year-on-year	Aug	27.8% ▲ Jul	30-Sep
Philippines	Imports, year-on-year	Aug	16.6% ▲ Jul	30-Sep
Philippines	S&P Global Philippines Manufacturing PMI	Sep	46.6 ▼ Aug	1-Oct
Philippines	Trade Balance	Aug	-USD9.9 b ▲ Jul	30-Sep
Singapore	Industrial Production, year-on-year	Aug	15.4% ▲ Jul	28-Sep
Thailand	Exports, year-on-year	Aug	25.3% ▲ Jul	30-Sep
Thailand	Imports, year-on-year	Aug	31.3% ▲ Jul	30-Sep
Thailand	S&P Global Thailand Manufacturing PMI	Sep	54.3 ▲ Aug	1-Oct
Thailand	Trade Balance	Aug	USD1.8 b ▲ Jul	30-Sep
United Kingdom	Exports, quarter-on-quarter	Q2 2026 (Final)	2.8% ▲ Q2 2026 (Preliminary)	30-Sep
United Kingdom	Gross Domestic Product, year-on-year	Q2 2026 (Final)	1.4% ▲ Q2 2026 (Preliminary)	30-Sep
United Kingdom	Imports, quarter-on-quarter	Q2 2026 (Final)	0.0% ▼ Q2 2026 (Preliminary)	30-Sep
United Kingdom	S&P Global United Kingdom Manufacturing PMI	Sep (Final)	51.9 ▼ Sep (Preliminary)	1-Oct
United States	Change in Total Nonfarm Payroll Employment	Sep	29,000 ▲ Jul	2-Oct
United States	Gross Domestic Product, annualized quarter-on-quarter	Q2 2026 (Third Estimate)	2.2% ▲ Q2 2026 (Second Estimate)	30-Sep
United States	Personal Consumption Expenditures Price Index, year-on-year	Aug	3.4% ▲ Jul	30-Sep
United States	Unemployment Rate	Sep	4.2% ▲ Aug	2-Oct
Viet Nam	S&P Global Vietnam Manufacturing PMI	Sep	51.9 ▼ Aug	1-Oct

Source: Local market sources.

b = billion; PMI = Purchasing Managers' Index; Q2 = second quarter; USD = United States dollar.

Note: An arrow up (down) indicates an increase (decrease) from the figures of the previous period. A diamond indicates no change from the figures of the previous period.

Source: Local market sources.

Financial Conditions

Market	2-Year Government Bond Yield			10-Year Government Bond Yield			5-Year Credit Default Swap Spread			Equity Index			Foreign Exchange Rate		
	25-Sep-26 (%)	2-Oct-26 (%)	Change (bps)	25-Sep-26 (%)	2-Oct-26 (%)	Change (bps)	25-Sep-26 (bps)	2-Oct-26 (bps)	Change (bps)	25-Sep-26	2-Oct-26	Change (%)	25-Sep-26	2-Oct-26	Change (%)
People's Republic of China	1.242	1.229	▼ (0.3)	1.669	1.674	▲ 0.5	33.87	36.74	▲ 2.9	3,888.37	3,842.20	▼ (1.19)	6.71	6.71	▲ 0.10
Hong Kong, China	3.77	3.64	▼ (13)	3.96	4.02	▲ 6	—	—	—	24,510.09	23,972.29	▼ (2.19)	7.84	7.85	▲ (0.04)
Indonesia	6.81	6.80	▼ (1)	7.14	7.18	▲ 4	88.33	94.88	▲ 6.6	6,241.89	6,036.89	▼ (3.28)	17,893.00	17,875.00	▲ 0.10
Japan	1.93	1.92	▼ (2)	3.08	3.09	▲ 1	25.66	29.14	▲ 3.5	862.67	856.41	▼ (0.73)	157.28	157.85	▲ (0.36)
Republic of Korea	3.97	3.89	▼ (7.9)	4.37	4.36	▼ (1)	23.56	24.14	▲ 0.6	7,080.92	7,003.74	▼ (1.09)	1,358.60	1,348.00	▲ 0.79
Indonesia	3.348	3.353	▲ 0.5	3.96	4.03	▲ 7	34.96	35.86	▲ 0.9	1,671.62	1,630.87	▼ (2.44)	4.07	4.08	▼ (0.25)
Philippines	6.66	6.80	▲ 14	7.71	7.66	▼ (5)	72.81	78.97	▲ 6.2	5,825.97	5,629.03	▼ (3.38)	62.48	62.55	▼ (0.11)
Singapore	1.96	1.97	▲ 1	2.48	2.45	▼ (3)	—	—	—	5,711.12	5,634.82	▼ (1.34)	1,277	1,278	▼ (0.06)
Thailand	1.35	1.39	▲ 4	2.35	2.39	▲ 5	39.60	41.73	▲ 2.1	1,607.63	1,571.62	▼ (2.24)	33.36	33.57	▼ (0.62)
Viet Nam	3.638	3.642	▲ 0.4	4.47	4.47	▲ 0.1	94.20	97.69	▲ 3.5	1,785.11	1,737.71	▼ (2.66)	25,974.00	25,987.00	▼ (0.05)

() = negative; — = no data; bps = basis points.

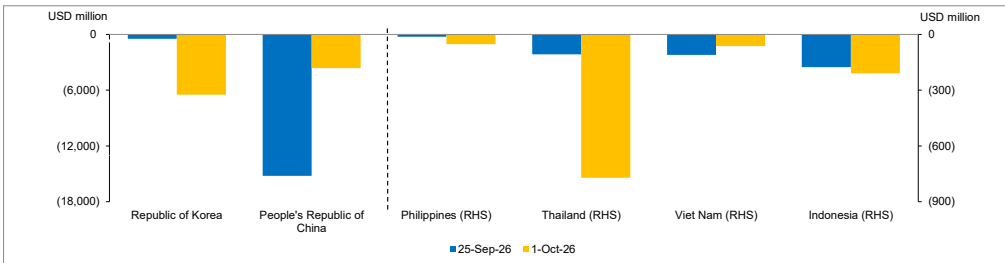
Notes:

1. Foreign exchange rates are presented against the United States (US) dollar.

2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. A diamond indicates no change from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.

Source: AsianBondsOnline; calculations based on Bloomberg LP data.

Capital Flows into Equity Markets



() = negative; RHS = right-hand side; USD = United States dollar.

Note: Data for the week ending 2 October 2026 are not yet available from the source. Data are as of 1 October 2026 except for the People's Republic of China (30 September) due to market holiday.

Source: Institute of International Finance.

Economic Calendar: 5–16 October 2026

October				
5 Monday	6 Tuesday	7 Wednesday	8 Thursday	9 Friday
EA – Oct Sentix Investor Confidence (Sep: 5.1) EA – Aug Producer Price Inflation, y-o-y (Jul: 5.8%) JPN – Sep Consumer Confidence Index (Aug: 35.5) SIN – Aug Retail Sales, y-o-y (Jul: 1.5%)	EA – Aug Retail Sales, y-o-y (Jul: 0.6%) HKG – Sep S&P Global Hong Kong SAR PMI (Aug: 49.5) PHI – Sep S&P Global Hong Kong SAR PMI (Aug: 49.5) THA – Sep Consumer Price Inflation, y-o-y (Aug: 2.5%) US – Aug Exports, m-o-m (Jul: -2.1%) US – Aug Imports, m-o-m (Jul: 2.8%) US – Aug Trade Balance (Jul: -USD88.6 b)	PHI – Aug Unemployment Rate (Jul: 6.0%) THA – Sep Consumer Confidence Index (Aug: 53.2)	INO – Sep Consumer Confidence Index (Aug: 118.5) JPN – Aug Current Account Balance (Jul: JPY2,988.9 b) JPN – Aug Trade Balance, Balance of Payments Basis (Jul: -JPY599.9 b) ROK – Aug Current Account Balance (Jul: USD42.1 b)	MAL – Aug Industrial Production, y-o-y (Jul: 4.7%)
12 Monday	13 Tuesday	14 Wednesday	15 Thursday	16 Friday
SIN – Q3 2026 (Advance) Gross Domestic Product, y-o-y (Q2 2026: 5.9%)	JPN – Sep Producer Price Inflation, y-o-y (Aug: 7.6%)	PRC – Sep Consumer Price Inflation, y-o-y (Aug: 0.8%) PRC – Sep Exports, y-o-y (Aug: 25.0%) PRC – Sep Imports, y-o-y (Aug: 28.2%) PRC – Sep Producer Price Inflation, y-o-y (Aug: 3.8%) PRC – Sep Trade Balance (Aug: USD119.1 b) US – Sep Consumer Price Inflation, y-o-y (Aug: 3.4%)	EA – Aug Industrial Production, m-o-m (Jul: -0.1%) JPN – Aug (Final) Industrial Production, y-o-y (Aug [Preliminary]: 3.4%) PHI – Aug Overseas Cash Remittances, y-o-y (Jul: 1.9%) UK – Aug Industrial Production, m-o-m (Jul: 0.2%) UK – Aug Manufacturing Production, m-o-m (Jul: 0.9%) UK – Aug Trade Balance (Jul: -GBP3.5 b) US – Sep Producer Price Index for Final Demand, m-o-m (Aug: 0.4%) US – Sep (Advance) Retail Sales, m-o-m (Aug: 1.1%)	EA – Aug Trade Balance (Jul: EUR5.0 b) EA – Sep (Final) Consumer Price Inflation, y-o-y (Sep [Preliminary]: 3.6%) ROK – Sep Unemployment Rate (Aug: 2.7%) MAL – Q3 2026 (Advance) Gross Domestic Product, y-o-y (Q2 2026: 6.0%) SIN – Sep Non-Oil Domestic Exports, y-o-y (Aug: 46.2%) US – Sep Industrial Production, m-o-m (Aug: 0.0%) US – Sep Manufacturing Production, m-o-m (Aug: -0.3%)

b = billion; EA = euro area; EUR = euro; GBP = pound sterling; HKG = Hong Kong, China; INO = Indonesia; JPN = Japan; JPY = Japanese yen; MAL = Malaysia; m-o-m = month-on-month; PHI = Philippines; PMI = Purchasing Managers' Index; PRC = People's Republic of China; Q2 = second quarter; Q3 = third quarter; ROK = Republic of Korea; SAR = Special Administrative Region.

SIN = Singapore; THA = Thailand; UK = United Kingdom; US = United States; USD = United States dollar; y-o-y = year-on-year.

Source: Local market sources.

Weekly Debt Highlights

ASIAN BONDS ONLINE

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5 October 2026

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Selected Government Debt Security Issuance: 28 September–2 October 2026

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)
Hong Kong, China	29-Sep	91-Day Exchange Fund Bills	2.78		71.00	71.00
		182-Day Exchange Fund Bills	3.12		20.00	20.00
Indonesia	29-Sep	30-Day Treasury Bills	6.45			2,050.00
		90-Day Treasury Bills	6.45			4,050.00
		364-Day Treasury Bills	6.65			4,400.00
		6-Year Treasury Bonds	7.09	7.25		9,550.00
		10-Year Treasury Bonds	7.25	7.00	30,000.00	4,600.00
		16-Year Treasury Bonds	7.27	7.25		1,550.00
		19-Year Treasury Bonds	7.29	7.13		950.00
		28-Year Treasury Bonds	7.30	3.88		1,100.00
		38-Year Treasury Bonds	7.30	6.88		550.00
Japan	29-Sep	40-Year Japanese Government Bonds	–	3.80	300.00	325.00
	30-Sep	2-Year Japanese Government Bonds	1.96	2.00	2,800.00	3,028.20
	1-Oct	3-Month Treasury Discount Bills	1.28		3,500.00	3,500.00
Republic of Korea	28-Sep	91-Day Monetary Stabilization Bonds	3.10		700.00	700.00
Malaysia	29-Sep	29.4-Year Government Investment Issues	4.51	4.04	3.00	3.00
Philippines	28-Sep	35-Day Treasury Bills	5.12		20.00	6.28
		63-Day Treasury Bills	5.29		20.00	6.10
		90-Day Treasury Bills	5.54		20.00	17.35
		182-Day Treasury Bills	5.86		15.00	15.00
		364-Day Treasury Bills	6.12		7.00	7.00
	29-Sep	2.5-Year Retail Treasury Bonds	6.80	6.88	100.00	84.87
	2-Oct	28-Day Bangko Sentral ng Pilipinas Bills	5.05		20.00	20.00
	28-Sep	15-Year Singapore Government Securities Bonds	2.55	2.25	1.30	1.30
		10-year Singapore Savings Bonds	–		0.40	0.22
		4-Week Monetary Authority of Singapore Bills	1.55		11.80	11.80
Singapore	29-Sep	12-Week Monetary Authority of Singapore Bills	1.65		21.30	21.30
		36-Week Monetary Authority of Singapore Bills	1.80		1.90	1.90
Thailand	1-Oct	182-Day Bank of Thailand Bills	1.01	Compounded THOR + 0.05	35.00	35.00
Viet Nam	30-Sep	5-Year Treasury Bonds	4.27	4.20	5,000.00	4,350.00
		10-Year Treasury Bonds	4.43	4.40	11,000.00	3,600.00

– = data not available. LCY = local currency. THOR = Thai overnight repurchase rate.

Note: The 10-year Singapore Savings Bonds carry a step-up interest rate with the first year set at 1.65%.

Source: Local market sources.

Other Bond Issuances: 28 September–2 October 2026

Market	Issuer	Coupon and Yield	Tenor	Amount
Thailand	BTS Group Holdings	3.20% and 3.20%	2 Years	THB3.50 billion
Thailand	BTS Group Holdings	3.55% and 3.55%	3 Years	THB5.97 billion
Thailand	BTS Group Holdings	3.75% and 3.75%	4 Years	THB5.53 billion
Thailand	Fraser's Property (Thailand)	0.00% and 1.99%	3 Years	THB1.00 billion
Thailand	Siam Cement	2.50% and 2.50%	4 Years	THB13.60 billion

THB = Thai baht.

Source: Thai Bond Market Association.