

Economic Data Releases: 15-19 June 2026

Market	Indicator	Latest Period	Change	Previous Period	Release Date
People's Republic of China	Industrial Production, year-on-year	May	4.5% ▲	Apr	16-Jun
People's Republic of China	Retail Sales, year-on-year	May	-0.6% ▼	Apr	16-Jun
European Union	Consumer Price Inflation, year-on-year	May (Final)	3.2% ▲	May (Preliminary)	17-Jun
European Union	Industrial Production, year-on-year	Apr	0.3% ▲	Mar	15-Jun
European Union	Trade Balance, seasonally adjusted	Apr	EUR1.3 b ▲	Mar	15-Jun
Indonesia	External Debt	Apr	USD439.8 b ▲	Mar	19-Jun
Indonesia	Consumer Price Inflation, year-on-year	May	1.5% ▲	Apr	19-Jun
Japan	Exports, year-on-year	May	17.0% ▲	Apr	17-Jun
Japan	Imports, year-on-year	May	12.5% ▲	Apr	17-Jun
Japan	Trade Balance	May	-JPY378.7 b ▼	Apr	17-Jun
Republic of Korea	Producer Price Inflation, year-on-year	May	0.5% ▲	Apr	19-Jun
Malaysia	Consumer Price Inflation, year-on-year	May	2.0% ▲	Apr	19-Jun
Malaysia	Exports, year-on-year	May	45.3% ▲	Apr	19-Jun
Malaysia	Imports, year-on-year	May	14.1% ▲	Apr	19-Jun
Malaysia	Trade Balance	May	MYR40.4 b ▲	Apr	19-Jun
Singapore	Non-Oil Domestic Exports, year-on-year	May	38.4% ▲	Apr	17-Jun
United Kingdom	Consumer Price Inflation, year-on-year	May	2.8% ▲	Apr	17-Jun
United States	Industrial Production, month-on-month	May	0.1% ▼	Apr	15-Jun

€ = Billion, EUR = euro, JPY = Japanese yen, MYR = Malaysian ringgit, USD = United States dollar.
 Note: An arrow up (down) indicates an increase (decrease) from the figures of the previous period. A diamond indicates no change from the figures of the previous period.
 Sources: Local market sources.

Policy News: 15-19 June 2026

Market	News
Indonesia	At its 17-18 June meeting, Bank Indonesia raised its policy rate by 25 basis points to 5.75% to support rupiah stability and keep inflation within the target range.
Japan	During its 15-16 June policy meeting, the Bank of Japan raised its target uncollateralized overnight call rate to around 1.00%. This decision was taken after noting increasing prices and economic weakness, partly due to the conflict in the Middle East.
Philippines	Bangko Sentral ng Pilipinas raised its policy rate by 25 basis points on 18 June to 4.75% as inflationary pressures remained strong. The central bank's latest projections indicate that average inflation will breach the upper end of the target range in both 2026 and 2027.
United Kingdom	On 18 June, the Bank of England left its policy rate unchanged at 3.75%, noting that inflation has trended down since the spike at the start of the Middle East conflict. The central bank said it will continue to monitor the situation and adjust accordingly.
United States	During its 17-18 June meeting the Federal Reserve left unchanged its policy rate target range at 3.50%-3.75%. The Federal Reserve noted that inflation remains elevated but the economy continues to grow and labor markets are stable.

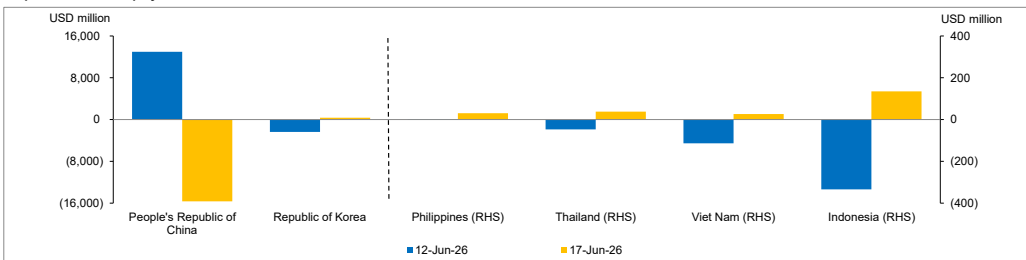
Sources: Bangko Sentral ng Pilipinas, Bank Indonesia, Bank of England, Bank of Japan, European Central Bank, and Federal Reserve Board.

Financial Conditions

Market	2-Year Government Bond Yield			10-Year Government Bond Yield			5-Year Credit Default Swap Spread			Equity Index			Foreign Exchange Rate		
	12-Jun-26 (%)	19-Jun-26 (%)	Change (bps)	12-Jun-26 (%)	19-Jun-26 (%)	Change (bps)	12-Jun-26 (bps)	19-Jun-26 (bps)	Change (bps)	12-Jun-26	19-Jun-26	Change (%)	12-Jun-26	19-Jun-26	Change (%)
People's Republic of China	1.28	1.24	(3)	1.74	1.73	(1)	39.67	38.63	(10)	4,031.51	4,090.48	(5.9)	6.76	6.77	(0.08)
Hong Kong, China	2.82	2.90	7	3.26	3.29	2	-	-	-	24,718.10	23,924.81	(3.2)	7.836	7.837	(0.02)
Indonesia	7.26	7.08	(19)	7.40	7.15	(25)	93.26	86.63	(6.6)	6,007.66	6,177.14	(2.8)	17,870.00	17,790.00	(0.45)
Japan	3.41	3.41	0	2.63	2.66	3	27.25	27.16	(0.1)	812.06	841.23	3.59	160.24	161.30	(0.66)
Republic of Korea	3.65	3.64	(1)	4.20	4.17	(3)	22.47	21.89	(0.6)	8,123.62	9,052.42	(11.4)	1,517.40	1,530.50	(0.86)
Malaysia	3.17	3.18	1	3.598	3.600	0.2	34.16	38.20	4.0	1,683.63	1,712.03	(1.69)	4.06	4.14	(1.86)
Philippines	6.77	6.30	(47)	7.49	6.97	(52)	73.31	65.32	(8.0)	5,910.06	6,135.35	(3.8)	61.36	60.78	(0.96)
Singapore	1.58	1.62	4	2.02	2.06	3	-	-	-	5,025.80	5,192.70	(3.32)	1.28	1.29	(0.54)
Thailand	1.17	1.18	1	2.19	2.10	(9)	46.08	41.20	(4.9)	1,592.41	1,572.50	(1.25)	32.66	32.83	(0.51)
Viet Nam	3.46	3.47	1	4.39	4.39	0	89.94	85.21	(4.7)	1,791.65	1,624.53	(1.04)	26,310.00	26,318.00	(0.03)

1) ↑ = positive, ↓ = negative, RHS = right-hand side, USD = United States dollar.
 Notes:
 1. Foreign exchange rates are presented against the United States (US) dollar.
 2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.
 Source: AsianBondsOnline calculations based on Bloomberg LP data.

Capital Flows into Equity Markets



1) ↑ = positive, ↓ = negative, RHS = right-hand side, USD = United States dollar.
 Notes:
 1. Data for the week ending 19 June 2026 are not yet available from the source. Latest data available are as of 17 June 2026.
 2. The Philippines recorded net inflows of USD1.9 million for the week ending 12 June 2026.
 Source: Institute of International Finance.

Economic Calendar: 22 June-3 July 2026

June-July					
22 Monday	23 Tuesday	24 Wednesday	25 Thursday	26 Friday	
PRC - 22 Jun 1-Year Loan Prime Rate (20 May: 3.00%) PRC - 22 Jun 5-Year Loan Prime Rate (20 May: 3.50%) EU - Jun (Preliminary) Consumer Confidence Indicator (May: -19.0) HKQ - Q1 2026 Current Account Balance (Q4 2025: HKD95.0 b)	EU - Jun (Preliminary) S&P Global Flash Eurozone Manufacturing PMI (May: 51.6) HKG - May Consumer Price Inflation, y-o-y (Apr: 1.7%) JPN - Jun (Preliminary) S&P Global Flash Japan Manufacturing PMI (May: 54.5) ROK - Jun Consumer Confidence Index (May: 106.1) SIN - May Consumer Price Inflation, y-o-y (Apr: 1.8%) UK - Jun (Preliminary) S&P Global Flash UK Manufacturing PMI (May: 53.8) US - Jun (Preliminary) S&P Global Flash US Manufacturing PMI (Mar: 55.9)	ROK - May Retail Sales, y-o-y (Apr: 7.2%) US - Q1 2026 Current Account Balance (Q4 2025: -USD190.7 b)	HKG - May Exports, y-o-y (Apr: 42.9%) HKG - May Imports, y-o-y (Apr: 44.4%) HKG - May Trade Balance (Apr: -HKD29.5 b) US - Q1 2026 (Third Estimate) GDP, annualized q-o-q (Q1 2026 (Second Estimate): 1.6%)	SIN - May Industrial Production, y-o-y (Apr: 17.6%)	
JPN - May Retail Sales, y-o-y (Apr: 2.8%)	PRC - Jun Manufacturing PMI (May: 50.0) JPN - May Unemployment Rate (Apr: 2.5%) ROK - May Industrial Production, y-o-y (Apr: 1.5%) PHI - May Exports, y-o-y (Apr: 6.3%) PHI - May Imports, y-o-y (Apr: 22.4%) PHI - May Trade Balance (Apr: -USD6.0 b) THA - May Balance of Payments (Apr: USD2.2 b) THA - May Exports, y-o-y (Apr: 42.9%) THA - May Imports, y-o-y (Apr: 22.0%) THA - May Trade Balance (Apr: -USD6.8 b) UK - Q1 2026 Current Account Balance (Q4 2025: -GBP18.4 b) UK - Q1 2026 (Final) GDP, y-o-y (Q1 2026 [Preliminary]: 1.1%) UK - Q1 2026 (Final) Exports, q-o-q (Q1 2026 [Preliminary]: 0.1%) UK - Q1 2026 (Final) Imports, q-o-q (Q1 2026 [Preliminary]: 0.6%)	EU - Jun (Preliminary) Consumer Price Inflation, y-o-y (May: 3.2%) EU - Jun (Final) S&P Global Eurozone Manufacturing PMI (May: 51.6) INO - Jun Consumer Price Inflation, y-o-y (May: 3.1%) INO - May Exports, y-o-y (Apr: 22.0%) INO - May Imports, y-o-y (Apr: 22.5%) INO - May Trade Balance (Apr: USD0.09 b) INO - Jun S&P Global Indonesia Manufacturing PMI (May: 50.0) JPN - Jun Consumer Confidence Index (May: 33.6) JPN - Jun (Final) S&P Global Japan Manufacturing PMI (May: 54.5) ROK - Jun Exports, y-o-y (May: 54.4%) ROK - Jun Imports, y-o-y (May: 20.7%) ROK - Jun Trade Balance (May: USD27.0 b) ROK - Jun S&P Global South Korea Manufacturing PMI (May: 54.8) MAL - Jun S&P Global Malaysia Manufacturing PMI (May: 49.9) PHI - Jun S&P Global Philippines Manufacturing PMI (May: 50.8) THA - Jun S&P Global Thailand Manufacturing PMI (May: 52.6) UK - Jun (Final) S&P Global UK Manufacturing PMI (May: 53.9) US - Jun (Final) S&P Global US Manufacturing PMI (May: 55.1) VIE - Jun S&P Global Vietnam Manufacturing PMI (May: 52.8)	EU - May Unemployment Rate (Apr: 6.3%) HKG - May Retail Sales, y-o-y (Apr: 8.6%) ROK - Jun Consumer Price Inflation, y-o-y (May: 3.1%) SIN - Jun PMI (May: 51.0) US - Jun Change in Total Nonfarm Payroll Employment (May: 172,000) US - Jun Unemployment Rate (May: 4.3%)	VIE - Jun Consumer Price Inflation, y-o-y (May: 5.6%) VIE - Jun Exports, y-o-y (May: 18.0%) VIE - Q2 2026 GDP, y-o-y (Q1 2026: 7.8%) VIE - Jun Imports, y-o-y (May: 33.3%) VIE - Jun Retail Sales, y-o-y (May: 11.8%) VIE - Jun Trade Balance (May: -USD5.2 b)	

€ = Billion, PRC = People's Republic of China, EU = European Union, GBP = British pound sterling, GDP = gross domestic product, HKQ = Hong Kong dollar, HKD = Hong Kong, China, INO = Indonesia, JPN = Japan, ROK = Republic of Korea, MAL = Malaysia, PHI = Philippines, PMI = Purchasing Managers Index, Q1 = first quarter, Q2 = second quarter, Q4 = fourth quarter, q-o-q = quarter-on-quarter, SIN = Singapore, THA = Thailand, UK = United Kingdom, US = United States, USD = United States dollar, VIE = Viet Nam, y-o-y = year-on-year.
 Sources: Local market sources.

Weekly Debt Highlights

ASIAN BONDS ONLINE

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22 June 2026



Selected Government Debt Security Issuance: 15–19 June 2026

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)	
People's Republic of China	17-Jun	91-Day Treasury Bills	0.83		20.00	20.04	
		182-Day Treasury Bills	0.92		20.00	20.07	
		5-Year Treasury Bonds	1.41	1.50	130.00	130.10	
Hong Kong, China	16-Jun	91-Day Exchange Fund Bills	2.57		64.29	64.29	
		182-Day Exchange Fund Bills	2.56		13.00	13.00	
Indonesia	17-Jun	52-Day Islamic Bills	6.76			1,000.00	
		180-Day Islamic Bills	6.90			1,000.00	
		2-Year Project-Based Sukuk	7.08	5.88		3,350.00	
		4-Year Project-Based Sukuk	7.06	5.00	12,000.00	800.00	
		7-Year Project-Based Sukuk	7.11	5.63		1,250.00	
		13-Year Project-Based Sukuk	7.13	6.50		1,650.00	
		24-Year Project-Based Sukuk	7.21	6.88		400.00	
Japan	18-Jun	1-Year Treasury Discount Bills	1.16		2,800.00	2,800.00	
		3-Month Treasury Discount Bills	0.91		4,100.00	4,100.00	
Republic of Korea	15-Jun	91-Day Monetary Stabilization Bonds	2.69		400.00	400.00	
		10-Year Korea Treasury Bonds	4.12	4.25	2,700.00	2,700.00	
	17-Jun	63-Day Financial Bills	2.79		1,000.00	1,000.00	
		3-Year Monetary Stabilization Bonds	3.75	3.34	1,000.00	1,000.00	
Malaysia	19-Jun	5.0-Year Malaysian Government Securities	3.44	4.23	5.00	5.00	
Philippines	15-Jun	35-Day Treasury Bills	4.61		20.00	20.00	
		63-Day Treasury Bills	4.94		20.00	19.60	
		91-Day Treasury Bills	5.17		20.00	20.00	
		182-Day Treasury Bills	5.69		20.00	20.00	
		364-Day Treasury Bills	6.12		10.00	10.00	
	16-Jun	28-Day Bangko Sentral ng Pilipinas Bills	4.51		20.00	20.00	
		7.2-Year Treasury Bonds	6.78	6.63	40.00	40.00	
	19-Jun	28-Day Bangko Sentral ng Pilipinas Bills	4.65		30.00	30.00	
	Singapore	16-Jun	4-Week Monetary Authority of Singapore Bills	1.20		13.00	13.00
			12-Week Monetary Authority of Singapore Bills	1.23		21.30	21.30
6-Month Singapore Government Securities Bills			1.32		8.20	8.20	
Thailand	15-Jun	182-Day Treasury/Debt Restructuring Bills	0.84		20.00	20.00	
		91-Day Bank of Thailand Bills	0.82		65.00	65.00	
	16-Jun	364-Day Bank of Thailand Bills	0.92		30.00	30.00	
		2.8-Year Government Bonds	1.30	1.19	32.00	32.00	
	17-Jun	19.8-Year Government Bonds	2.98	3.22	15.00	15.00	
Viet Nam	17-Jun	5-Year Treasury Bonds	4.15	3.30	6,000.00	2,500.00	
		10-Year Treasury Bonds	4.35	4.10	9,000.00	6,850.00	
		15-Year Treasury Bonds	4.40	4.10	1,000.00	175.00	
		30-Year Treasury Bonds	4.57	4.40	500.00	150.00	

LCY = local currency.
Sources: Local market sources.

Other Bond Issuances: 15–19 June 2026

Market	Issuer	Coupon and Yield	Tenor	Amount
Thailand	Central Plaza Hotel	0.00% and 0.00%	3.0 Years	THB2.00 billion
Thailand	CP ALL	2.53% and 2.53%	5.9 Years	THB5.29 billion
Thailand	CP ALL	2.53% and 2.53%	5.9 Years	THB1.71 billion
Thailand	Dusit Thani	5.20% and 5.20%	3.0 Years	THB1.50 billion
Thailand	IRPC	2.70% and 2.70%	3.0 Years	THB1.90 billion
Thailand	IRPC	3.10% and 3.10%	5.0 Years	THB4.00 billion
Thailand	IRPC	3.65% and 3.65%	7.0 Years	THB2.60 billion
Thailand	PTG Energy	0.00% and 0.00%	2.0 Years	THB1.00 billion

THB = Thai baht.
Source: Thai Bond Market Association.



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