

Economic Data Releases: 8–12 June 2026

Market	Indicator	Latest Period	Change	Previous Period	Release Date
People's Republic of China	Consumer Price Inflation, year-on-year	May	1.2% ▲	Apr	10-Jun
People's Republic of China	Exports, year-on-year	May	10.4% ▲	Apr	9-Jun
People's Republic of China	Imports, year-on-year	May	27.4% ▲	Apr	9-Jun
People's Republic of China	Producer Price Inflation, year-on-year	May	3.9% ▲	Apr	10-Jun
People's Republic of China	Trade Balance	May	USD105.4 b ▲	Apr	9-Jun
Hong Kong, China	Industrial Production, year-on-year	Q1 2026	3.1% ▼	Q4 2025	12-Jun
Hong Kong, China	Producer Price Inflation, year-on-year	Q1 2026	17.7% ▲	Q4 2025	12-Jun
Indonesia	Consumer Confidence Index	May	120.0 ▼	Apr	10-Jun
Indonesia	Gross Domestic Product, seasonally adjusted quarter-on-quarter	Q1 2026 (Final)	1.8% ▼	Q1 2026 (Preliminary)	8-Jun
Japan	Industrial Production, year-on-year	Apr (Final)	2.0% ▼	Apr (Preliminary)	12-Jun
Japan	Producer Price Inflation, year-on-year	May	6.3% ▲	Apr	10-Jun
Japan	Trade Balance	Apr	JPY995.7 b ▼	Mar	8-Jun
Republic of Korea	Gross Domestic Product, year-on-year	Q1 2026 (Preliminary)	3.8% ▲	Q4 2025	9-Jun
Republic of Korea	Unemployment Rate	May	2.7% ▼	Apr	11-Jun
Malaysia	Industrial Production, year-on-year	Apr	8.2% ▲	Mar	12-Jun
Malaysia	Manufacturing Sales, year-on-year	Apr	9.1% ▲	Mar	12-Jun
Philippines	Unemployment Rate	Apr	4.7% ▼	Mar	9-Jun
United Kingdom	Industrial Production, year-on-year	Apr	-0.2% ▼	Mar	12-Jun
United Kingdom	Manufacturing Production, year-on-year	Apr	1.0% ▼	Mar	12-Jun
United Kingdom	Trade Balance	Apr	-GBP9.4 b ▲	Mar	12-Jun
United States	Consumer Price Inflation, year-on-year	May	4.2% ▲	Apr	10-Jun
United States	Exports, year-on-year	Apr	2.6% ▲	Mar	9-Jun
United States	Imports, year-on-year	Apr	2.0% ▼	Mar	9-Jun
United States	Producer Price Inflation, year-on-year	May	6.5% ▲	Apr	11-Jun
United States	Trade Balance	Apr	-USD56.9 b ▲	Mar	9-Jun

b = billion, GBP = British pound sterling, JPY = Japanese yen, Q1 = first quarter, Q4 = fourth quarter, USD = United States dollar.
Note: An arrow up (down) indicates an increase (decrease) from the figures of the previous period. A diamond indicates no change from the figures of the previous period.
Sources: Local market sources.

Policy News: 8–12 June 2026

Market	News
European Union	At its 10–11 June meeting, the European Central Bank's Governing Council increased the deposit facility rate to 2.25% to stabilise inflation to its 2.0% target. The move was made amid persistent inflationary pressures, partly driven by geopolitical tensions in the Middle East.
Indonesia	In an off-cycle meeting held on 9 June, Bank Indonesia raised its policy rate by 25 basis points to 5.50% to support rupiah stability and to preemptively contain inflation within its target range.

Sources: European Central Bank and Bank Indonesia.

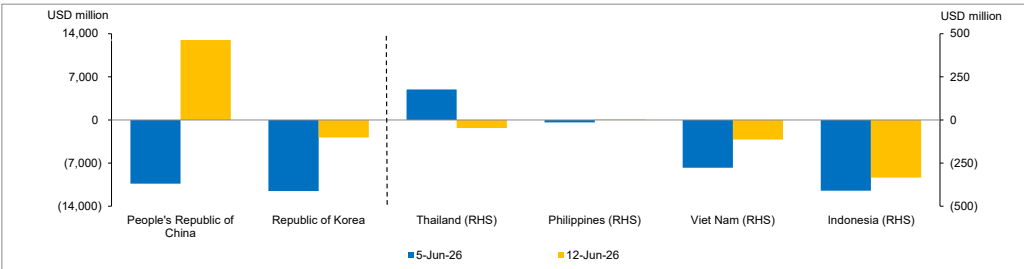
Financial Conditions

Market	2-Year Government Bond Yield			10-Year Government Bond Yield			5-Year Credit Default Swap Spread			Equity Index			Foreign Exchange Rate		
	5-Jun-26 (%)	12-Jun-26 (%)	Change (bps)	5-Jun-26 (%)	12-Jun-26 (%)	Change (bps)	5-Jun-26 (bps)	12-Jun-26 (bps)	Change (bps)	5-Jun-26	12-Jun-26	Change (%)	5-Jun-26	12-Jun-26	Change (%)
People's Republic of China	1.23	1.28	▲ 5	1.72	1.74	▲ 2	40.73	39.67	▼ (1.1)	4,027.74	4,031.51	▲ 0.09	6.79	6.76	▼ (0.38)
Hong Kong, China	2.77	2.82	▲ 5	3.25	3.26	▲ 1	-	-	-	24,961.95	24,718.10	▼ (0.98)	7.83	7.84	▲ (0.02)
Indonesia	6.85	7.26	▲ 41	6.87	7.40	▲ 53	97.12	93.26	▼ (3.9)	5,594.77	6,007.66	▲ 4.13	18,020.00	17,870.00	▲ 0.84
Japan	1.413	1.411	▼ (0.2)	2.67	2.63	▼ (0.4)	27.48	27.25	▼ (0.2)	826.75	812.06	▼ (1.78)	160.29	160.24	▲ 0.03
Republic of Korea	3.79	3.65	▼ (14)	4.25	4.20	▼ (5)	22.96	22.47	▼ (0.5)	8,160.59	8,123.62	▼ (0.45)	1,550.55	1,517.40	▲ 2.78
Malaysia	3.168	3.171	▲ 0.3	3.58	3.60	▲ 2	35.25	34.16	▼ (1.1)	1,893.43	1,883.63	▼ (0.58)	4.03	4.06	▼ (0.73)
Philippines	6.82	6.77	▼ (5)	7.53	7.49	▼ (4)	74.52	73.31	▼ (1.2)	5,938.38	5,910.06	▼ (0.48)	61.48	61.36	▲ 0.19
Singapore	1.60	1.58	▼ (2)	2.09	2.02	▼ (7)	-	-	-	5,049.96	5,025.80	▼ (0.48)	1.29	1.28	▲ 0.51
Thailand	1.24	1.17	▼ (7)	2.22	2.19	▼ (3)	48.53	46.08	▼ (2.5)	1,562.60	1,592.41	▲ 0.62	32.63	32.66	▼ (0.11)
Viet Nam	3.44	3.46	▲ 2	4.33	4.35	▲ 2	91.17	89.94	▼ (1.2)	1,838.90	1,791.65	▼ (2.57)	26,329.00	26,310.00	▲ 0.07

() = negative, RHS = right-hand side, USD = United States dollar.

Notes:
1. Foreign exchange rates are presented against the United States (US) dollar.
2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.
Source: AsianBondsOnline calculations based on Bloomberg LP data.

Capital Flows into Equity Markets



() = negative, RHS = right-hand side, USD = United States dollar.
Note: Data for the Philippines are as of 11 June 2026 due to market holiday.
Source: Institute of International Finance.

Economic Calendar: 15–26 June 2026

June				
15 Monday EU – Apr Trade Balance, SA (Mar: EUR3.5 b) INO – Apr External Debt (Mar: USD433.4 b) THA – May Consumer Confidence Index (Apr: 50.6) US – May Industrial Production, m-o-m (Apr: 0.7%)	16 Tuesday PRC – May Industrial Production, y-o-y (Apr: 4.1%) PRC – May Retail Sales, y-o-y (Apr: 0.2%) JPN – 16 Jun Bank of Japan Target Rate (28 Apr: 0.75%)	17 Wednesday EU – May (Final) Consumer Price Inflation, y-o-y (May (Preliminary): 3.2%) JPN – May Exports, y-o-y (Apr: 14.8%) JPN – May Imports, y-o-y (Apr: 9.8%) JPN – May Trade Balance (Apr: JPY299.3 b) SIN – May Non-Oil Domestic Exports, y-o-y (Apr: 24.5%) UK – May Consumer Price Inflation, y-o-y (Apr: 2.8%) US – 17 Jun Federal Reserve Rate Target Range (29 Apr: 3.50%–3.75%)	18 Thursday INO – 18 Jun Bank Indonesia Rate (20 May: 5.25%) PHI – 18 Jun BSP Overnight Borrowing Rate (23 Apr: 4.50%) UK – 18 Jun Bank of England Rate (30 Apr: 3.75%)	19 Friday JPN – May Consumer Price Inflation, y-o-y (Apr: 1.4%) ROK – May Producer Price Inflation, y-o-y (Apr: 6.9%) MAL – May Consumer Price Inflation, y-o-y (Apr: 1.9%) MAL – May Exports, y-o-y (Apr: 36.8%) MAL – May Imports, y-o-y (Apr: 20.0%) MAL – May Trade Balance (Apr: MYR28.8 b)
22 Monday PRC – 22 Jun 1-Year Loan Prime Rate (20 May: 3.00%) PRC – 22 Jun 5-Year Loan Prime Rate (20 May: 3.50%) EU – Jun (Preliminary) Consumer Confidence Indicator (May: 19.0) HKG – Q1 2026 Current Account Balance (Q4 2025: HKD95.0 b)	23 Tuesday EU – Jun (Preliminary) S&P Global Flash Eurozone Manufacturing PMI (May: 51.6) HKG – May Consumer Price Inflation, y-o-y (Apr: 1.7%) JPN – Jun (Preliminary) S&P Global Flash Japan Manufacturing PMI (May: 54.5) ROK – Jun Consumer Confidence Index (May: 106.1) SIN – May Consumer Price Inflation, y-o-y (Apr: 1.8%) UK – Jun (Preliminary) S&P Global Flash UK Manufacturing PMI (May: 53.9) US – Jun (Preliminary) S&P Global Flash US Manufacturing PMI (Mar: 55.9)	24 Wednesday ROK – May Retail Sales, y-o-y (Apr: 7.2%)	25 Thursday HKG – May Exports, y-o-y (Apr: 42.9%) HKG – May Imports, y-o-y (Apr: 44.4%) HKG – May Trade Balance (Apr: -HKD29.5 b) PHI – May Budget Balance (Apr: PHP31.4 b) US – Q1 2026 (Third Estimate) GDP, annualized q-o-q (Q1 2026 (Second Estimate): 1.6%)	26 Friday PRC – Q1 2026 (Final) Current Account Balance (Q1 2026 (Preliminary): USD184.1 b) SIN – May Industrial Production, y-o-y (Apr: 7.6%)

b = billion, BSP = Bangko Sentral ng Pilipinas, PRC = People's Republic of China, EU = European Union, EUR = euro, GDP = gross domestic product, HKD = Hong Kong dollar, HKG = Hong Kong, China, INO = Indonesia, JPN = Japan, JPY = Japanese yen, ROK = Republic of Korea, MAL = Malaysia, m-o-m = month-on-month, MYR = Malaysian ringgit, PHI = Philippines, PMI = Purchasing Manager's Index, Q1 = first quarter, Q4 = fourth quarter, q-o-q = quarter-on-quarter, SA = seasonally adjusted, SIN = Singapore, THA = Thailand, UK = United Kingdom, US = United States, USD = United States dollar, y-o-y = year-on-year.
Sources: Local market sources.

Weekly Debt Highlights

ASIAN BONDS ONLINE

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15 June 2026

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Selected Government Debt Security Issuance: 8–12 June 2026

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)	
Hong Kong, China	9-Jun	91-Day Exchange Fund Bills	2.48		65.01	65.01	
		182-Day Exchange Fund Bills	2.54		14.00	14.00	
Indonesia	9-Jun	30-Day Treasury Bills	6.65			1,000.00	
		91-Day Treasury Bills	6.88			2,500.00	
		364-Day Treasury Bills	7.30			5,000.00	
		5-Year Treasury Bonds	7.43	5.88		6,950.00	
		10-Year Treasury Bonds	7.40	6.50	36,000.00	1,800.00	
		14-Year Treasury Bonds	7.41	7.13		1,500.00	
		19-Year Treasury Bonds	7.39	7.13		3,000.00	
		28-Year Treasury Bonds	7.38	6.88		3,000.00	
Japan	9-Jun	6-Month Treasury Discount Bills	0.98		3,500.00	3,500.00	
		30-Year Japanese Government Bonds	3.86	3.70	600.00	654.00	
Republic of Korea	8-Jun	91-Day Monetary Stabilization Bonds	2.67		500.00	500.00	
		3-Year Korea Treasury Bonds	3.50	4.00	1,848.00	1,848.00	
Malaysia	10-Jun	63-Day Financial Bills	2.80		1,000.00	1,000.00	
		1-Year Malaysian Treasury Bills	3.13		0.50	0.50	
Philippines	8-Jun	14.1-Year Government Investment Issues	3.90	3.97	3.50	3.50	
		91-Day Treasury Bills	5.19		30.00	30.00	
Singapore	9-Jun	182-Day Treasury Bills	5.68		20.00	20.00	
		364-Day Treasury Bills	6.27		10.00	10.00	
		3.3-Year Treasury Bonds	7.31	7.00	30.00	27.62	
		8.4-Year Treasury Bonds	7.58	9.25	20.00	8.32	
	Thailand	9-Jun	4-Week Monetary Authority of Singapore Bills	1.24		13.30	13.30
			12-Week Monetary Authority of Singapore Bills	1.33		22.00	22.00
			36-Week Monetary Authority of Singapore Bills	1.39		2.00	2.00
			91-Day Bank of Thailand Bills	0.82		35.00	35.00
Viet Nam	10-Jun	9.9-Year Government Bonds	2.33	1.84	34.00	34.00	
		51.1-Year Government Bonds	3.66	2.44	6.00	6.00	
		182-Day Bank of Thailand Bills	0.94	Compounded THOR + 0.05	35.00	35.00	
		364-Day Bank of Thailand Bills	0.97	Compounded THOR + 0.05	30.00	30.00	
Thailand	10-Jun	3-Year Treasury Bonds	3.51	3.40	500.00	40.00	
		5-Year Treasury Bonds	4.10	3.30	6,000.00	4,000.00	
		10-Year Treasury Bonds	4.30	4.10	9,000.00	3,900.00	
		40-Year Treasury Bonds	4.55	4.40	500.00	35.00	

LCY = local currency. THOR = Thai overnight repurchase rate.
Sources: Local market sources.

Other Bond Issuances: 8–12 June 2026

Market	Issuer	Coupon and Yield	Tenor	Amount
Thailand	Asia Hotel	6.00% and 6.00%	2 Years	THB480.0 million
Thailand	Srisawad Capital	2.75% and 2.75%	2 Years	THB606.1 million
Thailand	Srisawad Capital	3.10% and 3.10%	3 Years	THB1,396.5 million
Thailand	Srisawad Capital	3.30% and 3.30%	5 Years	THB797.4 million
Thailand	Tisco Bank	3.15% and 3.15%	10 Years	THB700.0 million

THB = Thai baht.
Source: Thai Bond Market Association.