

**Economic Data Releases: 1-5 June 2026**

Market	Indicator	Latest Period	Previous Period	Release Date
European Union	Consumer Price Inflation, year-on-year	May (Preliminary)	3.2% ▲	Apr
European Union	Gross Domestic Product, SA, year-on-year	Q1 2026 (Third Estimate)	0.3% ▼	Q1 2026 (Second Estimate)
European Union	Producer Price Inflation, year-on-year	Apr	4.9% ▲	Mar
European Union	Retail Sales, year-on-year	Apr	1.0% ▼	Mar
European Union	S&P Global Eurozone Manufacturing PMI	May (Final)	51.6 ▼	May (Preliminary)
European Union	Unemployment Rate	Apr	6.3% ▲	Mar
Hong Kong, China	Retail Sales, year-on-year	Apr	8.6% ▼	Mar
Hong Kong, China	S&P Global Hong Kong SAR PMI	May	50.4 ▲	Apr
Indonesia	Consumer Price Inflation, year-on-year	May	3.1% ▲	Apr
Indonesia	Exports, year-on-year	May	22.0% ▲	Apr
Indonesia	Imports, year-on-year	May	22.5% ▲	Apr
Indonesia	S&P Global Indonesia Manufacturing PMI	May	50.0 ▲	Apr
Indonesia	Trade Balance	May	USD0.09 b ▼	Apr
Japan	S&P Global Japan Manufacturing PMI	May (Final)	54.5 ▼	May (Preliminary)
Republic of Korea	Consumer Price Inflation, year-on-year	May	3.1% ▲	Apr
Republic of Korea	Exports, year-on-year	May	53.2% ▲	Apr
Republic of Korea	Imports, year-on-year	May	20.8% ▲	Apr
Republic of Korea	S&P Global South Korea Manufacturing PMI	May	54.8 ▲	Apr
Republic of Korea	Trade Balance	May	USD26.9 b ▲	Apr
Malaysia	S&P Global Malaysia Manufacturing PMI	May	49.9 ▼	Apr
Philippines	Consumer Price Inflation, year-on-year	May	6.8% ▼	Apr
Philippines	S&P Global Philippines Manufacturing PMI	May	50.8 ▲	Apr
Singapore	PMI	May	51.0 ▲	Apr
Singapore	Retail Sales, year-on-year	Apr	5.4% ▲	Mar
Thailand	Consumer Price Inflation, year-on-year	May	2.8% ▼	Apr
Thailand	S&P Global Thailand Manufacturing PMI	May	52.6 ▼	Apr
United Kingdom	S&P Global United Kingdom Manufacturing PMI	May (Final)	53.9 ▲	May (Preliminary)
United States	Change in Total Nonfarm Payroll Employment	May	177,000 ▼	Apr
United States	S&P Global United States Manufacturing PMI	May (Final)	55.1 ▼	May (Preliminary)
United States	Unemployment Rate	May	4.3% ▼	Apr
Viet Nam	Consumer Price Inflation, year-on-year	May	5.6% ▲	Apr
Viet Nam	Exports, year-on-year	May	18.0% ▼	Apr
Viet Nam	Imports, year-on-year	May	33.8% ▲	Apr
Viet Nam	Industrial Production, year-on-year	May	8.8% ▼	Apr
Viet Nam	Retail Sales, year-on-year	May	11.9% ▼	Apr
Viet Nam	Trade Balance	May	-USD5.2 b ▼	Apr
Viet Nam	S&P Global Vietnam Manufacturing PMI	May	52.8 ▲	Apr

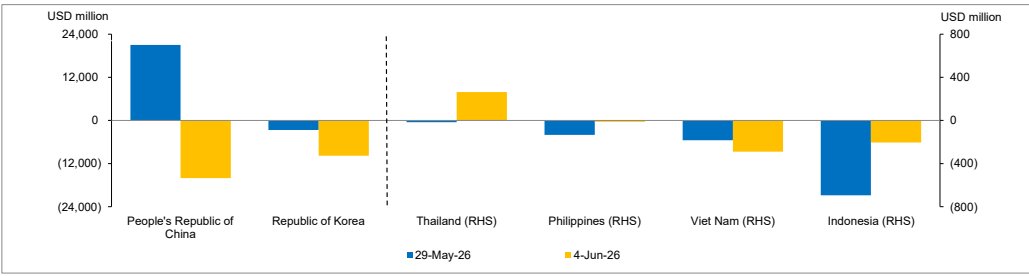
▲ = billion, PMI = Purchasing Managers' Index, Q1 = first quarter, SA = seasonally adjusted, USD = United States dollar.  
 Note: An arrow up (down) indicates an increase (decrease) from the figures of the previous period. A diamond indicates no change from the figures of the previous period.  
 Source: Local market sources.

**Financial Conditions**

Market	2-Year Government Bond Yield			10-Year Government Bond Yield			5-Year Credit Default Swap Spread			Equity Index			Foreign Exchange Rate		
	29-May-26 (%)	5-Jun-26 (%)	Change (bps)	29-May-26 (%)	5-Jun-26 (%)	Change (bps)	29-May-26 (bps)	5-Jun-26 (bps)	Change (bps)	29-May-26	5-Jun-26	Change (%)	29-May-26	5-Jun-26	Change (%)
People's Republic of China	1.22	1.23	▲ 0.9	1.71	1.72	▲ 0.6	40.29	40.73	▲ 0.4	4,068.57	4,027.74	▼ (1.00)	6.77	6.79	▼ (0.32)
Hong Kong, China	2.72	2.77	▲ 5	3.22	3.25	▲ 3	-	-	-	25,182.39	24,961.95	▼ (0.88)	7.84	7.83	▲ 0.03
Indonesia	6.66	6.85	▲ 19	6.83	6.87	▲ 4	89.36	97.12	▲ 7.8	6,127.38	5,594.77	▼ (8.69)	17,874.00	18,020.00	▼ (0.81)
Japan	1.37	1.41	▲ 4	2.672	2.672	▲ 0.5	27.86	27.48	▼ (0.4)	830.90	826.75	▼ (0.50)	159.27	160.29	▼ (0.64)
Republic of Korea	3.63	3.79	▲ 16	4.07	4.25	▲ 19	22.20	22.96	▲ 0.8	8,476.15	8,160.59	▼ (3.72)	1,503.95	1,559.55	▼ (3.57)
Malaysia	3.16	3.17	▲ 0.6	3.59	3.58	▼ (2)	34.62	35.25	▲ 0.6	1,693.07	1,659.43	▲ (0.62)	3.96	4.03	▼ (1.83)
Philippines	6.80	6.82	▲ 1	7.52	7.53	▲ 0.8	74.62	74.52	▼ (0.1)	5,768.76	5,938.38	▲ 2.94	61.60	61.48	▲ 0.19
Singapore	1.52	1.60	▲ 8	2.03	2.09	▲ 6	-	-	-	5,037.86	5,049.96	▲ 0.24	1.28	1.29	▼ (1.09)
Thailand	1.23	1.24	▲ 0.3	2.27	2.22	▼ (5)	47.85	48.53	▲ 0.7	1,568.37	1,582.60	▲ 0.91	32.54	32.63	▼ (0.25)
Viet Nam	3.40	3.44	▲ 4	4.32	4.33	▲ 1	89.16	91.17	▲ 2.0	1,863.49	1,838.90	▼ (1.32)	26,313.00	26,329.00	▼ (0.06)

( ) = negative, - = no data, bps = basis points.  
 Note: 1. Foreign exchange rates are presented against the United States (US) dollar.  
 2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.  
 Source: AsianBondsOnline calculations based on Bloomberg LP data.

**Capital Flows into Equity Markets**



( ) = negative, RHS = right-hand side, USD = United States dollar.  
 Note: Data for the week ending 5 June 2026 are not yet available from the source. Latest data available are as of 4 June 2026, except for Thailand (2 June).  
 Source: Institute of International Finance.

**Economic Calendar: 8-19 June 2026**

June				
8 Monday	9 Tuesday	10 Wednesday	11 Thursday	12 Friday
JPN - Q1 2026 (Final) GDP, SA q-o-q (Q1 2026) (Preliminary): 2.1%	PRC - May Exports, y-o-y (Apr: 14.1%) PRC - May Imports, y-o-y (Apr: 25.3%) JPN - Apr Trade Balance (Mar: JPY830.5 b) THA - May Consumer Confidence Index (Apr: 50.6)	PRC - May Consumer Price Inflation, y-o-y (Apr: 1.2%) PRC - May Retail Sales, y-o-y (Apr: 2.8%) INO - May Consumer Confidence Index (Apr: 123.0) JPN - May Producer Price Inflation, y-o-y (Apr: 4.9%) PHI - Apr Unemployment Rate (Mar: 5.0%) US - Apr Exports, m-o-m (Mar: 2.0%) US - Apr Imports, m-o-m (Mar: 2.3%) US - Apr Trade Balance (Mar: -USD60.3 b)	EU - 11 Jun European Central Bank Deposit Facility Rate (30 Apr: 2.0%) ROK - May Unemployment Rate, SA (Apr: 2.8%) US - May Producer Price Inflation, y-o-y (Apr: 6.0%)	HKG - Q1 2026 Industrial Production, y-o-y (Q4 2025: 5.7%) HKG - Q1 2026 Producer Price Inflation, y-o-y (Q4 2025: 9.5%) JPN - Apr (Final) Industrial Production, y-o-y (Apr (Preliminary): 2.3%) MAL - Apr Industrial Production, y-o-y (Mar: 3.1%) MAL - Apr Manufacturing Sales, y-o-y (Mar: 5.3%) UK - Apr Industrial Production, y-o-y (Mar: 0.0%) UK - Apr Manufacturing Production, y-o-y (Mar: 1.2%) UK - Apr Trade Balance (Mar: -GBP9.7 b)
15 Monday	16 Tuesday	17 Wednesday	18 Thursday	19 Friday
EU - Apr Trade Balance, SA (Mar: EUR3.5 b) INO - Apr External Debt (Mar: USD433.4 b) US - May Industrial Production, m-o-m (Apr: 0.7%)	PRC - May Industrial Production, y-o-y (Apr: 4.1%) PRC - May Retail Sales, y-o-y (Apr: 0.2%) JPN - 16 Jun Bank of Japan Target Rate (28 Apr: 0.75%)	EU - May (Final) Consumer Price Inflation, y-o-y (May (Preliminary): 3.2%) JPN - May Exports, y-o-y (Apr: 14.8%) JPN - May Imports, y-o-y (Apr: 8.8%) JPN - May Trade Balance (Apr: JPY299.3 b) SIN - May Non-Oil Domestic Exports, y-o-y (Apr: 24.5%) UK - May Consumer Price Inflation, y-o-y (Apr: 2.8%) US - 17 Jun Federal Reserve Rate Target Range (29 Apr: 3.50%-3.75%)	INO - 18 Jun Bank Indonesia Rate (20 May: 5.25%) PHI - 18 Jun BSP Overnight Borrowing Rate (23 Apr: 4.50%) UK - 18 Jun Bank of England Rate (30 Apr: 3.75%)	JPN - May Producer Price Inflation, y-o-y (Apr: 1.4%) ROK - May Producer Price Inflation, y-o-y (Apr: 6.9%) MAL - May Consumer Price Inflation, y-o-y (Apr: 1.9%) MAL - May Exports, y-o-y (Apr: 36.9%) MAL - May Imports, y-o-y (Apr: 20.0%) MAL - May Trade Balance (Apr: MYR28.8 b)

▲ = billion, BSP = Bangko Sentral ng Pilipinas, PRC = People's Republic of China, EU = European Union, EUR = euro, GBP = British pound sterling, GDP = gross domestic product, HKG = Hong Kong, China, INO = Indonesia, JPN = Japan, JPY = Japanese yen, ROK = Republic of Korea, MAL = Malaysia, m-o-m = month-on-month, MYR = Malaysian ringgit, PHI = Philippines.  
 Q1 = first quarter, Q4 = fourth quarter, q-o-q = quarter-on-quarter, SA = seasonally adjusted, SIN = Singapore, THA = Thailand, UK = United Kingdom, US = United States, USD = United States dollar, VIE = Viet Nam, y-o-y = year-on-year.  
 Source: Local market sources.



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# Weekly Debt Highlights

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8 June 2026

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## Selected Government Debt Security Issuance: 1–5 June 2026

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)
People's Republic of China	3-Jun	28-Day Treasury Bills	0.81		20.00	20.07
		91-Day Treasury Bills	0.88		20.00	20.00
		30-Year Treasury Bills	2.20	2.20	85.00	85.00
Hong Kong, China	2-Jun	91-Day Exchange Fund Bills	2.41		66.80	66.80
		182-Day Exchange Fund Bills	2.49		13.00	13.00
		364-Day Exchange Fund Bills	2.61		3.00	3.00
Indonesia	2-Jun	38-Day Islamic Treasury Bills	6.20			1,000.00
		171-Day Islamic Treasury Bills	6.40			2,550.00
		269-Day Islamic Treasury Bills	6.68			4,000.00
		2-Year Project-Based Sukuk	6.69	5.88		300.00
		5-Year Project-Based Sukuk	6.70	5.00	12,000.00	200.00
		13-Year Project-Based Sukuk	6.85	6.50		500.00
		17-Year Project-Based Sukuk	6.80	6.75		100.00
		24-Year Project-Based Sukuk	6.90	6.88		200.00
Japan	2-Jun	10-Year Japanese Government Bonds	2.65	2.40	2,600.00	2,726.00
	5-Jun	3-Month Treasury Discount Bills	0.92		4,100.00	4,100.00
Republic of Korea	1-Jun	91-Day Monetary Stabilization Bonds	2.64		500.00	500.00
	2-Jun	2-Year Korea Treasury Bonds	3.69	3.00	2,700.00	2,700.00
	2-Jun	30-Year Korea Treasury Bonds	4.16	3.50	3,000.00	3,000.00
Malaysia	4-Jun	2-Year Monetary Stabilization Bonds	3.80	3.42	2,200.00	2,200.00
	4-Jun	2.8-Year Malaysian Government Securities	3.24	3.24	5.00	5.00
Philippines	1-Jun	91-Day Treasury Bills	5.14		20.00	20.00
		182-Day Treasury Bills	5.62		13.00	13.00
		364-Day Treasury Bills	6.27		7.00	7.00
	2-Jun	5.1-Year Treasury Bonds	7.40	8.00	30.00	30.00
	5-Jun	28-Day Bangko Sentral ng Pilipinas Bills	4.58		60.00	60.00
Singapore	3-Jun	4-Week Monetary Authority of Singapore Bills	1.15		13.80	13.80
		12-Week Monetary Authority of Singapore Bills	1.22		22.30	22.30
	4-Jun	6-Month Singapore Government Securities Bills	1.32		8.50	8.50
Thailand	2-Jun	4.8-Year Government Bonds	1.67	1.34	25.04	25.04
Viet Nam	3-Jun	3-Year Treasury Bonds	3.50	3.40	500.00	40.00
		5-Year Treasury Bonds	4.05	3.30	6,000.00	1,000.00
		10-Year Treasury Bonds	4.27	4.10	9,000.00	300.00

LCY = local currency.

Sources: Local market sources.

## Other Bond Issuances: 1–5 June 2026

Market	Issuer	Coupon and Yield	Tenor	Amount
Hong Kong, China	<a href="#">MTR Corporation</a>	3.250% and 3.250%	8 Years (Green Bonds)	EUR1.0 billion
Hong Kong, China	<a href="#">MTR Corporation</a>	3.625% and 3.625%	12 Years (Green Bonds)	EUR1.0 billion
Hong Kong, China	<a href="#">MTR Corporation</a>	4.125% and 4.125%	20 Years (Green Bonds)	EUR1.0 billion
Philippines	<a href="#">Filinvest Land, Inc.</a>	7.400% and 7.400%	3.5 Years	PHP9.0 billion

EUR = euro, PHP = Philippine peso.

Sources: MTR Corporation and Philippine Dealing System Holdings Corp.