

Economic Data Releases: 6–10 April 2026

Market	Indicator	Latest Period	Latest Period	Previous Period	Previous Period	Release Date
People's Republic of China	Consumer Price Inflation, year-on-year	Mar	1.0% ▼	Feb	1.3%	10-Apr
People's Republic of China	Producer Price Inflation, year-on-year	Mar	0.5% ▲	Feb	-0.9%	10-Apr
European Union 21	Producer Price Inflation, year-on-year	Feb	-3.0% ▼	Jan	-2.2%	8-Apr
European Union 21	Retail Sales, year-on-year	Feb	1.7% ▼	Jan	2.0%	8-Apr
Hong Kong, China	S&P Global Hong Kong SAR PMI	Mar	49.3 ▼	Feb	53.3	8-Apr
Indonesia	Consumer Confidence Index	Mar	122.9 ▼	Feb	125.2	10-Apr
Japan	Producer Price Inflation, year-on-year	Mar	2.6% ▲	Feb	2.1%	10-Apr
Malaysia	Industrial Production, year-on-year	Feb	3.1% ▼	Jan	5.9%	9-Apr
Malaysia	Manufacturing Sales, year-on-year	Feb	3.9% ▼	Jan	7.1%	9-Apr
Philippines	Budget Balance	Feb	-PHP171.2 b ▼	Jan	PHP165.4 b	7-Apr
Philippines	Consumer Price Inflation, year-on-year	Mar	4.1% ▲	Feb	2.4%	7-Apr
Philippines	Unemployment Rate	Feb	5.1% ▼	Jan	5.8%	8-Apr
Singapore	Retail Sales, year-on-year	Feb	8.3% ▲	Jan	-0.5%	6-Apr
Thailand	Consumer Confidence Index	Mar	51.8 ▼	Feb	53.7	9-Apr
Thailand	Consumer Price Inflation, year-on-year	Mar	-0.1% ▲	Feb	-0.9%	7-Apr
United States	Gross Domestic Product, annualized quarter-on-quarter	Q4 2025 (Third Estimate)	0.5% ▼	Q4 2025 (Second Estimate)	0.7%	9-Apr
United States	Personal Consumption Expenditure Price Index, year-on-year	Feb	2.8% ▲	Jan	2.8%	9-Apr

b = billion, PHP = Philippine peso, PMI = Purchasing Managers' Index, Q4 = fourth quarter, SAR = Special Administrative Region.
 Note: An arrow up (down) indicates an increase (decrease) from the figures of the previous period. A diamond indicates no change from the figures of the previous period.
 Sources: Local market sources.

Policy News: 6–10 April 2026

Market	News
Republic of Korea	On 10 April, the Bank of Korea decided to maintain the base rate at 2.50% amid rising inflationary pressures, downside risks to economic growth, and heightened volatility in financial markets brought about by tensions in the Middle East.

Source: Bank of Korea.

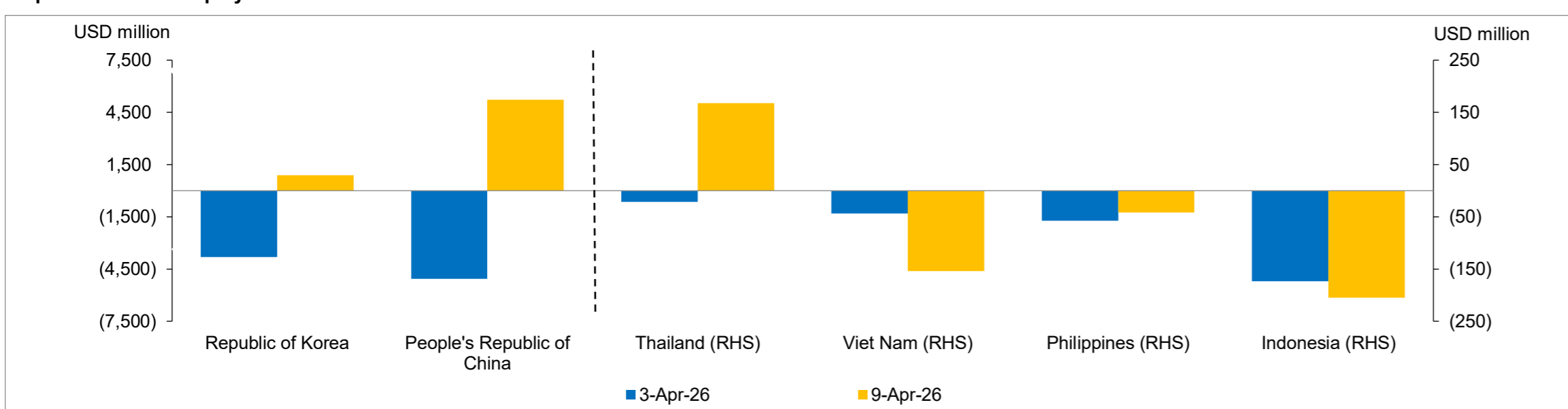
Financial Conditions

Market	2-Year Government Bond Yield			10-Year Government Bond Yield			5-Year Credit Default Swap Spread			Equity Index			Foreign Exchange Rate		
	3-Apr-26 (%)	10-Apr-26 (%)	Change (bps)	3-Apr-26 (%)	10-Apr-26 (%)	Change (bps)	3-Apr-26 (bps)	10-Apr-26 (bps)	Change (bps)	3-Apr-26	10-Apr-26	Change (%)	3-Apr-26	10-Apr-26	Change (%)
People's Republic of China	1.29	1.31	▲ 2	1.81	1.31	▼ (50)	51.82	45.46	▼ (6.4)	3,880.10	3,986.23	▲ 2.74	6.88	6.83	▲ 0.77
Hong Kong, China	2.27	2.28	▲ 0.1	2.88	2.87	▼ (1.0)	-	-	-	25,116.53	25,893.54	▲ 3.09	7.84	7.83	▲ 0.10
Indonesia	6.14	6.01	▼ (13)	6.76	6.66	▼ (10)	98.56	87.73	▼ (10.8)	7,026.78	7,458.50	▲ 6.14	17,000.00	17,098.00	▼ (0.57)
Japan	1.39	1.41	▲ 2	2.39	2.44	▲ 5	29.13	27.74	▼ (1.4)	771.06	789.45	▲ 2.39	159.67	159.27	▲ 0.25
Republic of Korea	3.36	3.23	▼ (14)	3.74	3.69	▼ (6)	34.94	30.46	▼ (4.5)	5,377.30	5,858.87	▲ 8.96	1,510.75	1,483.65	▲ 1.83
Malaysia	3.16	3.15	▼ (1)	3.62	3.60	▼ (2)	46.55	40.57	▼ (6.0)	1,695.50	1,691.31	▼ (0.25)	4.03	3.97	▲ 1.63
Philippines	5.96	5.75	▼ (22)	6.83	6.60	▼ (23)	86.72	75.85	▼ (10.9)	5,998.68	6,098.21	▲ 1.66	60.20	59.97	▲ 0.38
Singapore	1.58	1.53	▼ (6)	2.24	2.07	▼ (17)	-	-	-	4,947.50	4,989.41	▲ 0.85	1.29	1.27	▲ 1.01
Thailand	1.25	1.21	▼ (4)	2.13	2.05	▼ (8)	59.64	50.36	▼ (9.3)	1,454.00	1,506.84	▲ 3.63	32.60	32.15	▲ 1.39
Viet Nam	3.30	3.31	▲ 1	4.22	4.23	▲ 1	99.02	89.67	▼ (9.4)	1,684.04	1,750.00	▲ 3.92	26,339.00	26,331.00	▲ 0.03

() = negative, - = no data, bps = basis points.

Notes:
 1. Foreign exchange rates are presented against the United States (US) dollar.
 2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. A diamond indicates no change from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.
 Source: AsianBondsOnline calculations based on Bloomberg L.P. data.

Capital Flows into Equity Markets



() = negative, RHS = right-hand side, USD = United States dollar.
 Note: Data for the week ending 10 April 2026 are not yet available from the source. Latest data available are as of 9 April 2026 except for the Philippines and Thailand (8 April 2026).
 Source: Institute of International Finance.

Economic Calendar: 13–24 April 2026

April				
13 Monday	14 Tuesday	15 Wednesday	16 Thursday	17 Friday
	PRC – Mar Exports, y-o-y (Feb: 39.6%) PRC – Mar Imports, y-o-y (Feb: 13.8%) PRC – Mar Trade Balance (Feb: USD91.0 b) JPN – Feb (Final) Industrial Production, y-o-y (Feb [Preliminary]: 0.3%)	EU-21 – Feb Industrial Production, SA m-o-m (Jan: -1.5%) INO – Feb External Debt (Jan: USD434.7 b) ROK – Mar Unemployment Rate, SA y-o-y (Feb: 2.9%) PHI – Feb Overseas Filipino Cash Remittances, y-o-y (Jan: 3.5%)	PRC – Q1 2026 GDP, y-o-y (Q4 2025: 4.5%) PRC – Mar Industrial Production, y-o-y (Jan - Feb: 6.3%) PRC – Mar Retail Sales, y-o-y (Jan - Feb: 2.8%) EU-21 – Mar (Final) Consumer Price Inflation, y-o-y (Mar [Preliminary]: 2.5%) UK – Feb Industrial Production, y-o-y (Jan: 0.4%) UK – Feb Manufacturing Production, y-o-y (Jan: 1.3%) UK – Feb Trade Balance (Jan: GBP3.9 b) US – Mar Industrial Production, m-o-m (Feb: 0.2%) US – Mar Manufacturing Production, m-o-m (Feb: 0.2%)	EU-21 – Feb Current Account Balance, SA (Jan: EUR37.9 b) EU-21 – Feb Trade Balance, SA (Jan: EUR12.1 b) MAL – Mar Consumer Price Inflation, y-o-y (Feb: 1.4%) MAL – Q1 2026 (Advance) GDP, y-o-y (Q4 2025: 6.3%) SIN – Mar Non-Oil Domestic Exports, y-o-y (Feb: 4.0%)
20 Monday PRC – 20 Apr 1-Year Loan Prime Rate (20 Mar: 3.00%) PRC – 20 Apr 5-Year Loan Prime Rate (20 Mar: 3.50%) MAL – Mar Exports, y-o-y (Feb: 10.8%) MAL – Mar Imports, y-o-y (Feb: 8.2%) MAL – Mar Trade Balance (Feb: MYR16.7 b)	21 Tuesday	22 Wednesday INO – 22 Apr Bank Indonesia Rate (17 Mar: 4.75%) ROK – Mar Producer Price Inflation, y-o-y (Feb: 2.4%) JPN – Mar Exports, y-o-y (Feb: 4.0%) JPN – Mar Imports, y-o-y (Feb: 10.3%) JPN – Mar Trade Balance (Feb: JPY44.3 b) UK – Mar Consumer Price Inflation, y-o-y (Feb: 3.0%)	23 Thursday EU-21 – Apr (Preliminary) S&P Global Flash Eurozone Manufacturing PMI (Mar: 51.6) HKG – Mar Consumer Price Inflation, y-o-y (Feb: 1.7%) HKG – Jan-Mar Unemployment Rate (Nov–Feb: 3.8%) ROK – Apr Consumer Confidence Index (Mar: 107) ROK – Q1 2026 (Advance) GDP, y-o-y (Q4 2025: 1.6%) JPN – Apr (Preliminary) S&P Global Flash Japan Manufacturing PMI (Mar: 51.6) SIN – Mar Consumer Price Inflation, y-o-y (Feb: 1.2%) UK – Apr (Preliminary) S&P Global Flash UK Manufacturing PMI (Mar: 51.0) US – Apr (Preliminary) S&P Global Flash US Manufacturing PMI (Mar: 52.3)	24 Friday JPN – Mar Consumer Price Inflation, y-o-y (Feb: 1.3%)

b = billion, PRC = People's Republic of China; EU-21 = European Union 21; EUR = euro; GBP = British pound sterling; GDP = gross domestic product; HKG = Hong Kong, China; INO = Indonesia; JPN = Japan; JPY = Japanese yen; ROK = Republic of Korea; MAL = Malaysia; m-o-m = month-on-month; MYR = Malaysian ringgit; PHI = Philippines; PMI = Purchasing Managers' Index.
 Q1 = first quarter; Q4 = fourth quarter; SA = seasonally adjusted; SIN = Singapore; UK = United Kingdom; US = United States; USD = United States dollar; y-o-y = year-on-year.
 Sources: Local market sources.

Weekly Debt Highlights

ASIAN BONDS ONLINE

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13 April 2026



Selected Government Debt Security Issuance: 6–10 April 2026

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)
People's Republic of China	8-Apr	91-Day Treasury Bills	1.03		30.00	30.00
		3-Year Treasury Bonds	1.31	1.32	170.00	170.45
Indonesia	7-Apr	25-Day Islamic Treasury Bills	4.85			500.00
		186-Day Islamic Treasury Bills	5.23			500.00
		300-Day Islamic Treasury Bills	5.30			3,550.00
		2-Year Project-Based <i>Sukuk</i>	6.16	5.88		2,350.00
		5-Year Project-Based <i>Sukuk</i>	6.20	5.00	12,000.00	1,200.00
		13-Year Project-Based <i>Sukuk</i>	6.53	6.50		500.00
		17-Year Project-Based <i>Sukuk</i>	6.71	6.75		2,750.00
24-Year Project-Based <i>Sukuk</i>	6.80	6.88		3,650.00		
Japan	7-Apr	30-Year Japanese Government Bonds	3.70	3.70	600.00	655.20
	9-Apr	6-Month Treasury Discount Bills	0.95		3,800.00	3,800.00
		5-Year Japanese Government Bonds	1.83	1.80	2,500.00	2,542.10
Republic of Korea	10-Apr	3-Month Treasury Discount Bills	0.87		4,600.00	4,600.00
	6-Apr	91-Day Monetary Stabilization Bonds	2.52		500.00	500.00
Republic of Korea	8-Apr	63-Day Financial Bills	2.66		2,500.00	2,500.00
		1-Year Monetary Stabilization Bonds	2.90		500.00	500.00
Malaysia	7-Apr	29.3-Year Malaysian Government Securities	4.20		3.00	3.00
Philippines	6-Apr	28-Day Bangko Sentral ng Pilipinas Bills	4.53		40.00	40.00
		91-Day Treasury Bills	4.99		9.00	9.00
		182-Day Treasury Bills	5.08		9.00	9.00
		364-Day Treasury Bills	5.20		9.00	4.80
	7-Apr	3.1-Year Treasury Bonds	6.30	6.50	21.38	21.38
		8.6-Year Treasury Bonds	6.75	9.25	20.00	18.62
Singapore	10-Apr	28-Day Bangko Sentral ng Pilipinas Bills	4.37		40.00	40.00
	7-Apr	4-Week Monetary Authority of Singapore Bills	1.24		14.00	14.00
		12-Week Monetary Authority of Singapore Bills	1.22		22.20	22.20
Thailand	9-Apr	6-Month Singapore Government Securities Bills	1.35		8.40	8.40
	7-Apr	91-Day Bank of Thailand Bills	0.87		60.00	60.00
		364-Day Bank of Thailand Bills	1.02		35.00	26.26
Thailand	8-Apr	20-Year Government Bonds	3.00	3.22	15.00	15.00
	9-Apr	91-Day Bank of Thailand Bills	0.86		60.00	60.00
Viet Nam	8-Apr	10-Year Treasury Bonds	4.13	4.00	11,000.00	3,000.00

LCY = local currency.

Sources: Local market sources.

Other Bond Issuances: 6–10 April 2026

Market	Issuer	Coupon and Yield	Tenor	Amount
Indonesia	Bank Mandiri Taspen	5.95% and 5.95%	3.00 Years	IDR300.0 billion
Indonesia	Bank Mandiri Taspen	6.35% and 6.35%	5.00 Years	IDR1,200.0 billion
Philippines	Rizal Commercial Banking Corporation	6.08% and 6.08%	3.00 Years (ASEAN Sustainability Bonds)	PHP20.5 billion
Thailand	National Power Supply	4.00% and 4.00%	3.76 Years	THB1.0 billion
Thailand	National Power Supply	4.35% and 4.35%	5.00 Years	THB2.0 billion
Thailand	National Power Supply	4.70% and 4.70%	5.76 Years	THB1.0 billion
Thailand	National Power Supply	5.10% and 5.10%	7.01 Years	THB1.0 billion
Thailand	Ratch Group	1.94% and 1.94%	4.00 Years (Green Bonds)	THB3.5 billion

ASEAN = Association of Southeast Asian Nations, IDR = Indonesian rupiah, PHP = Philippine peso, THB = Thai baht.

Sources: Indonesia Stock Exchange, Philippine Dealing and Exchange Corporation, and Thai Bond Market Association.



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