

Economic Data Releases for 26–30 September 2022

Market	Indicator	Latest Period	Previous Period	Release Date
Hong Kong, China	Exports, year-on-year	Aug	-14.3% Jul	26-Sep
Singapore	Industrial Production, year-on-year	Aug	0.5% Jul	26-Sep
Thailand	Bank of Thailand 1-Day Repurchase Rate	28-Sep	1.00% 10-Aug	28-Sep
China, People's Republic of	Balance-of-Payments Current Account Balance	Q2 2022 Final	USD77.5 b Q2 2022 Preliminary	30-Sep
China, People's Republic of	Manufacturing Purchasing Managers Index	Sep	50.1% Aug	30-Sep
Japan	Industrial Production, year-on-year	Aug Preliminary	5.1% Jul	30-Sep
Korea, Republic of	Industrial Production, year-on-year	Aug	1.0% Jul	30-Sep
Thailand	Balance-of-Payments Current Account Balance	Aug	-USD3.5 b Jul	30-Sep
Thailand	Exports, year-on-year	Aug	8.2% Jul	30-Sep
Viet Nam	Consumer Price Inflation, year-on-year	Sep	3.9% Aug	30-Sep
Viet Nam	Exports, year-on-year	Sep	10.3% Aug	30-Sep
Viet Nam	Gross Domestic Product, year-on-year	Q3 2022	13.7% Q2 2022	30-Sep
Viet Nam	Industrial Production, year-on-year	Sep	13.0% Aug	30-Sep

€ = billion, Q2 = second quarter, Q3 = third quarter, USD = United States dollar.
Source: Bloomberg LP.

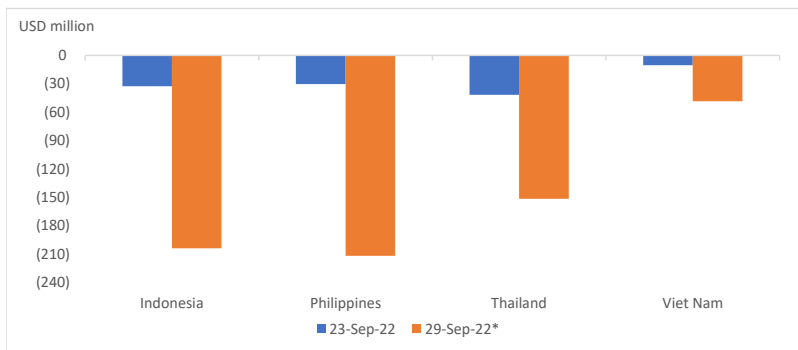
Financial Indicators

Market	2-Year Government Bond (%)		10-Year Government Bond (%)		5-Year Credit Default Swap Spread (bps)		Foreign Exchange Rate		Equity Index	
	23-Sep-22	30-Sep-22	23-Sep-22	30-Sep-22	23-Sep-22	30-Sep-22	23-Sep-22	30-Sep-22	23-Sep-22	30-Sep-22
China, People's Rep. of	2.04	2.12	2.68	2.75	103.99	108.49	7.13	7.12	3,088.37	3,024.39
Hong Kong, China	3.90	3.98	3.51	3.56	—	—	7.85	7.85	17,933.27	17,222.83
Indonesia	5.74	5.93	7.29	7.37	150.43	159.55	15,038.00	15,228.00	7,178.58	7,040.80
Japan	-0.07	-0.05	0.24	0.24	23.81	28.00	143.31	144.74	404.18	386.69
Korea, Rep. of	4.20	4.18	4.13	4.08	49.62	57.51	1,409.55	1,431.15	2,290.00	2,155.49
Malaysia	3.53	3.64	4.33	4.46	108.77	121.24	4.58	4.64	1,424.98	1,394.63
Philippines	5.16	5.22	6.95	7.04	136.05	149.49	58.50	58.65	6,259.54	5,741.07
Singapore	3.32	3.39	3.27	3.48	—	—	1.43	1.44	3,227.10	3,130.24
Thailand	1.72	1.83	3.05	3.18	84.87	90.83	37.47	37.73	1,631.71	1,589.51
Viet Nam	4.02	4.47	4.39	4.76	169.93	181.35	23,702.00	23,861.00	1,203.28	1,132.11

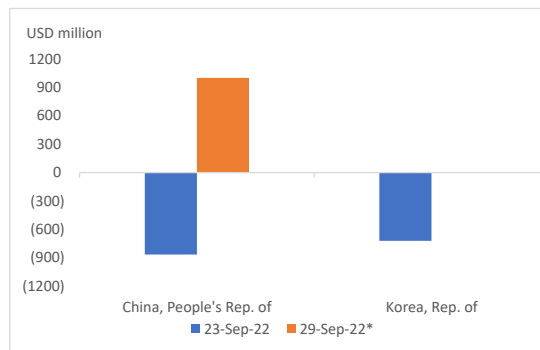
— = data not available, bps = basis points.

Notes:
1. Foreign exchange rates are presented against the United States dollar.
2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.
Source: Bloomberg LP.

Capital Flows into Equity Markets



USD = United States dollar.
* Data for the week ending 30 September 2022 are not yet available from the source. Data are as of 29 September 2022. For the Republic of Korea, net inflows as of 29 September 2022 totalled USD2.0 million.
Source: Institute of International Finance.



Bond Market News for 26–30 September 2022

Market	News
Thailand	On 28 September, the Bank of Thailand raised its policy rate by 25 basis points to 1.00% amid continued economic recovery and heightened inflation risks, noting that policy normalization would be gradual and consistent with the long-term growth outlook. The central bank also stated that it is ready to adjust the size and timing of policy normalization should the growth or inflation outlook change.

Sources: Local market sources.

Economic Calendar for 3–14 October 2022

October				
3 Monday	4 Tuesday	5 Wednesday	6 Thursday	7 Friday
INO – Sep Consumer Price Inflation, y-o-y (Aug: 4.7%) SIN – Sep Purchasing Managers Index (Aug: 50.0)		KOR – Sep Consumer Price Inflation, y-o-y (Aug: 5.7%) PHI – Sep Consumer Price Inflation, y-o-y (Aug: 6.3%) THA – Sep Consumer Price Inflation, y-o-y (Aug: 7.9%)		KOR – Aug Balance-of-Payments Current Account Balance (Jul: USD1.1 b)
SIN – Advance Q3 2022 Gross Domestic Product, y-o-y (Q2 2022: 4.4%)	JPN – Aug Balance-of-Payments Current Account Balance (Jul: JPY229.0 b) PHI – Aug Exports, y-o-y (Jul: -4.2%)	MAL – Aug Industrial Production, y-o-y (Jul: 12.5%)	13 Thursday	14 Friday KOR – 14 Oct Bank of Korea 7-Day Repurchase Rate (25 Aug: 2.5%) PRC – Sep Consumer Price Inflation, y-o-y (Aug: 2.5%) PRC – Sep Exports, y-o-y (Aug: 7.1%) PHI – Aug Overseas Cash Remittances, y-o-y (Jul: 2.3%)

€ = billion, INO = Indonesia, KOR = Republic of Korea, JPN = Japan, JPY = Japanese yen, KOR = Republic of Korea, MAL = Malaysia, PHI = Philippines, PRC = People's Republic of China, Q2 = second quarter, Q3 = third quarter, SIN = Singapore, THA = Thailand, USD = United States dollar, y-o-y = year-on-year.
Sources: AsianBondsOnline and Bloomberg LP.

Selected Government Debt Security Issuance for 26–30 September 2022

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)
China, People's Rep. of	28-Sep	10-Year Treasury Bonds	2.70	2.96	63.00	63.00
Hong Kong, China	27-Sep	91-Day Exchange Fund Bills	2.83		63.13	63.13
		182-Day Exchange Fund Bills	3.56		15.00	15.00
		364-Day Exchange Fund Bills	3.90		5.00	5.00
Indonesia	27-Sep	3-Month Treasury Bills	2.79			700.00
		9-Month Treasury Bills	3.93			2,650.00
		6-Year Treasury Bonds	7.03	6.38		1,650.00
		11-Year Treasury Bonds	7.44	7.00	19,000.00	5,150.00
		16-Year Treasury Bonds	7.46	7.13		550.00
Japan	27-Sep	29-Year Treasury Bonds	7.40	6.88		45.00
		40-Year Japanese Government Bonds	1.52	1.00	700.00	730.50
Korea, Rep. of	26-Sep	91-Day Monetary Stabilization Bonds	2.79		850.00	850.00
		5-Year Korea Treasury Bonds	4.35	3.13	1,600.00	1,600.00
	27-Sep	20-Year Korea Treasury Bonds	4.25	3.25	800.00	800.00
Malaysia	26-Sep	272-Day Malaysian Treasury Bills	3.04		2.00	2.00
	29-Sep	15.5-Year Sustainability Government Investment Issues	4.66	4.66	4.50	4.50
Philippines	27-Sep	182-Day Treasury Bills	3.96		5.00	3.35
Singapore	27-Sep	4-Week Monetary Authority of Singapore Bills	2.36		9.10	9.10
		12-Week Monetary Authority of Singapore Bills	2.94		15.40	15.40
	28-Sep	30-Year Singapore Government Securities Bonds	3.18	1.88	1.90	1.90
	29-Sep	6-Month Singapore Government Securities Bills	2.85		4.00	4.00
Thailand	26-Sep	182-Day Treasury/Debt Restructuring Bills	1.03		40.00	40.00
	27-Sep	91-Day Bank of Thailand Bills	0.89		60.00	54.34

LCY = local currency.
Sources: Local market sources and Bloomberg LP.

Other Bond Issuances for 26–30 September 2022

Market	Issuer	Coupon and Yield	Tenor	Amount
Malaysia	Amanat Lebuhraya Rakyat	4.28% and 4.28%	2 Years	MYR335.0 million
Malaysia	Amanat Lebuhraya Rakyat	4.39% and 4.39%	3 Years	MYR360.0 million
Malaysia	Amanat Lebuhraya Rakyat	4.66% and 4.66%	4 Years	MYR390.0 million
Malaysia	Amanat Lebuhraya Rakyat	4.77% and 4.77%	5 Years	MYR415.0 million
Malaysia	Amanat Lebuhraya Rakyat	4.87% and 4.87%	6 Years	MYR425.0 million
Malaysia	Amanat Lebuhraya Rakyat	4.97% and 4.97%	7 Years	MYR445.0 million
Malaysia	Amanat Lebuhraya Rakyat	5.09% and 5.09%	8 Years	MYR460.0 million
Malaysia	Amanat Lebuhraya Rakyat	5.16% and 5.16%	9 Years	MYR415.0 million
Malaysia	Amanat Lebuhraya Rakyat	5.24% and 5.24%	10 Years	MYR520.0 million
Malaysia	Amanat Lebuhraya Rakyat	5.29% and 5.29%	11 Years	MYR485.0 million
Malaysia	Fraser & Neave Holdings	4.21% and 4.21%	3 Years	MYR250.0 million
Malaysia	Fraser & Neave Holdings	4.68% and 4.68%	5 Years	MYR250.0 million
Malaysia	PNB Merdeka Ventures	5.27% and 5.27%	10 Years	MYR809.0 million
Thailand	Sansiri	3.85% and 3.85%	3 Years	THB2.4 billion
Thailand	Sansiri	4.20% and 4.20%	4 Years	THB2.1 billion
Thailand	Sansiri	4.50% and 4.50%	5 Years	THB2.5 billion

MYR = Malaysian ringgit, THB = Thai baht.
Sources: Local market sources and Bloomberg LP.