

Economic Data Releases for 4–8 October 2021

Market	Indicator	Latest Period	Previous Period	Release Date
Singapore	Purchasing Managers Index	Sep 50.8	Aug 50.9	4-Oct
Thailand	Consumer Price Inflation, year-on-year	Sep 1.7%	Aug -0.02%	5-Oct
Korea, Rep. of	Consumer Price Inflation, year-on-year	Sep 2.5%	Aug 2.6%	6-Oct
Korea, Rep. of	Balance-of-Payments Current Account Balance	Aug USD7.5 b	Jul USD8.2 b	7-Oct
Japan	Balance-of-Payments Current Account Balance	Aug JPY1,665.6 b	Jul JPY1,910.8 b	8-Oct

b = billion, JPY = Japanese yen, USD = United States dollar.
Source: Bloomberg LP.

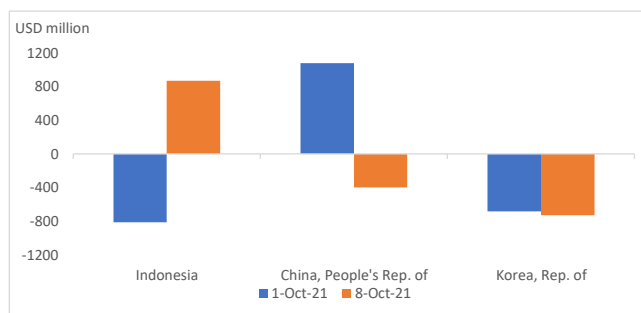
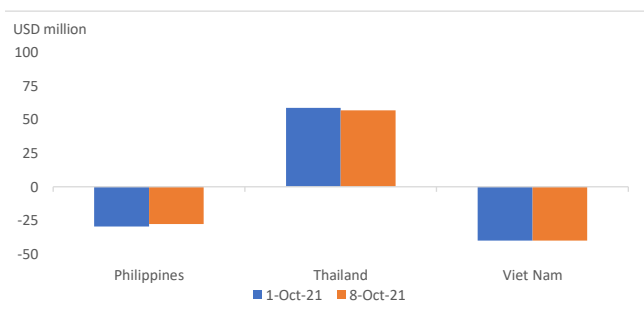
Financial Indicators

Market	2-Year Government Bond (%)		10-Year Government Bond (%)		5-Year Credit Default Swap Spread (bps)		Foreign Exchange Rate		Equity Indices	
	1-Oct-21	8-Oct-21	1-Oct-21	8-Oct-21	1-Oct-21	8-Oct-21	1-Oct-21	8-Oct-21	1-Oct-21	8-Oct-21
China, People's Rep. of	2.48	2.50	2.88	2.89	45.75	52.36	6.44	6.45	3,568.17	3,609.04
Hong Kong, China	0.17	0.18	1.36	1.38	-	-	7.79	7.79	24,575.64	25,005.98
Indonesia	4.06	4.06	6.24	6.23	80.88	87.37	14,308.00	14,217.00	6,228.85	6,416.40
Japan	-0.11	-0.12	0.06	0.09	18.50	18.50	111.05	111.85	416.16	413.16
Korea, Rep. of	1.48	1.54	2.25	2.37	19.46	20.71	1,188.03	1,192.58	3,019.18	2,962.71
Malaysia	1.99	2.04	3.35	3.60	50.24	59.16	4.18	4.18	1,524.48	1,559.14
Philippines	2.12	2.14	4.51	4.73	51.24	61.13	50.81	50.51	6,923.60	7,021.46
Singapore	0.58	0.57	1.57	1.64	-	-	1.36	1.36	3,051.11	3,102.86
Thailand	0.56	0.58	1.89	1.92	39.02	41.89	33.66	33.85	1,605.17	1,633.72
Viet Nam	0.76	0.75	2.17	2.17	104.45	112.18	22,755.00	22,761.00	1,334.89	1,365.99

- = data not available, bps = basis points.

Notes:
1. Foreign exchange rates are presented against the United States dollar.
2. An arrow up (down) indicates an increase (decrease) from the figures of the previous week. For the foreign exchange rate, an arrow up (down) reflects an appreciation (depreciation) of the currency versus the US dollar.
Source: Bloomberg LP.

Capital Flows into Equity Markets



USD = United States dollar.
Source: Institute of International Finance.

Economic Calendar for 11–22 October 2021

October				
11 Monday	12 Tuesday	13 Wednesday	14 Thursday	15 Friday
	KOR – 12 Oct Bank of Korea 7-Day Reverse Repurchase Rate (26 Aug: 0.75%) MAL – Aug Industrial Production, y-o-y (Jul: -5.2%) PHI – Aug Exports, y-o-y (Jul: 12.7%)	PRC – Sep Exports, y-o-y (Aug: 25.6%) PRC – 15 Oct 1-Year Medium-Term Lending Facility Rate (9 Aug: 2.95%)	JPN – Aug Final Industrial Production, y-o-y (Jul: 9.3%) PRC – Sep Consumer Price Inflation, y-o-y (Aug: 0.8%) SIN – Q3 2021 Advance Gross Domestic Product, y-o-y (Q2 2021: 14.7%)	INO – Sep Exports, y-o-y (Aug: 64.1%)
18 Monday	19 Tuesday	20 Wednesday	21 Thursday	22 Friday
PRC – Q3 2021 Gross Domestic Product, y-o-y (Q2 2021: 7.9%) PRC – Sep Industrial Production, y-o-y (Aug: 5.3%) SIN – Sep Non-Oil Domestic Exports, y-o-y (Aug: 2.7%)	INO – 19 Oct Bank Indonesia 7-Day Reverse Repurchase Rate (21 Sep: 3.50%)	JPN – Sep Exports, y-o-y (Aug: 26.2%) PHI – Sep Balance-of-Payments Overall Balance (Aug: USD1,040 m)		JPN – Sep Consumer Price Inflation, y-o-y (Aug: -0.4%) MAL – Sep Consumer Price Inflation, y-o-y (Aug: 2.0%)

INO = Indonesia, JPN = Japan, KOR = Republic of Korea, MAL = Malaysia, m = million, PHI = Philippines, PRC = People's Republic of China, Q2 = second quarter, Q3 = third quarter, SIN = Singapore, USD = United States dollar, y-o-y = year-on-year.
Sources: AsianBondsOnline and Bloomberg LP.

Selected Government Debt Security Issuance for 4–8 October 2021

Market	Auction Date	Type of Security	Average Yield (%)	Coupon (%)	Amount Offered (LCY billion)	Amount Issued (LCY billion)
Hong Kong, China	5-Oct	91-Day Exchange Fund Bills	0.01		64.34	64.34
		182-Day Exchange Fund Bills	0.01		17.00	17.00
Indonesia	5-Oct	6-Month Islamic Treasury Bills	2.81			400.00
		3-Year Project-Based <i>Sukuk</i>	4.20	4.00		900.00
		5-Year Project-Based <i>Sukuk</i>	4.93	4.88		1,000.00
		13-Year Project-Based <i>Sukuk</i>	6.35	6.38	5,000.00	1,100.00
		16-Year Project-Based <i>Sukuk</i>	6.40	6.10		1,100.00
		25-Year Project-Based <i>Sukuk</i>	6.98	7.75		500.00
Japan	5-Oct	10-Year Japanese Government Bonds	0.05	0.10	2,600.00	2,596.90
	7-Oct	6-Month Treasury Discount Bills	-0.11		3,450.00	3,449.93
Korea, Rep. of	5-Oct	91-Day Monetary Stabilization Bonds	0.81		620.00	620.00
		30-Year Korea Treasury Bonds	2.21	1.88	2,800.00	2,800.00
	6-Oct	2-Year Korea Treasury Bonds	1.56	1.56	2,280.00	2,280.00
Malaysia	6-Oct	7-Year Malaysian Government Securities	3.41	3.73	4.50	4.50
	8-Oct	365-Day Malaysian Treasury Bills	1.91		2.00	2.00
Philippines	4-Oct	91-Day Treasury Bills	1.09		5.00	5.00
		182-Day Treasury Bills	1.39		5.00	5.00
		364-Day Treasury Bills	1.58		5.00	5.00
	5-Oct	6.9-Year Treasury Bonds	4.21	3.75	35.00	15.58
	8-Oct	28-Day Bangko Sentral ng Pilipinas Bills	1.78		100.00	100.00
	Singapore	5-Oct	4-Week Monetary Authority of Singapore Bills	0.19		6.30
12-Week Monetary Authority of Singapore Bills			0.24		13.50	13.50
6-Month Monetary Authority of Singapore FRNs			0.18		1.60	1.60
Thailand	5-Oct	91-Day Bank of Thailand Bills	0.49		50.00	50.00
		364-Day Bank of Thailand Bills	0.52		51.02	51.02
	7-Oct	182-Day Bank of Thailand Bills	0.52	Compounded THOR + 0.05	30.00	30.00
Viet Nam	6-Oct	10-Year Treasury Bonds	2.13	2.10	2,000.00	2,310.00
		15-Year Treasury Bonds	2.37	2.20	2,000.00	1,160.00
		30-Year Treasury Bonds	2.98	2.90	2,000.00	1,010.00

FRN = floating-rate note, LCY = local currency, THOR = Thai Overnight Repurchase Rate.

Note: For the 6-month Monetary Authority of Singapore FRN, the value under average yield (%) refers to average spread.

Sources: Local market sources and Bloomberg LP.

Other Bond Issuances for 4–8 October 2021

Market	Issuer	Coupon and Yield	Tenor	Amount
Malaysia	Gamuda Land	4.2% and 4.2%	6 Years	MYR150.0 million
Malaysia	Gamuda Land	4.4% and 4.4%	7 Years	MYR250.0 million
Malaysia	Maybank Aqeas Holdings	3.95% and 3.95%	10 Years	MYR1.0 billion
Singapore	Housing and Development Board	1.54% and 1.54%	7 Years	SGD900.0 million
Viet Nam	Bank for Industry and Trade of Vietnam	6.70% and 6.70%	15 Years	VND50.0 billion

MYR = Malaysian ringgit, SGD = Singapore dollar, VND = Vietnamese dong.

Sources: Local market sources and Bloomberg LP.