



SUSTAINABLE BOND MARKET DEVELOPMENTS IN EMERGING EAST ASIA



29 NOV 2021



13:30-16:30 (via zoom)
Phnom Penh time



This workshop is jointly organized by the Securities and Exchange Regulator of Cambodia (SERC) and the Asian Development Bank (ADB), through the AsianBondsOnline project supported by the Investment Climate Facilitation Fund of Japanese government, and the People's Republic of China Poverty Reduction and Regional Cooperation Fund (PRC Fund). This workshop aims to broaden and deepen knowledge and capacity of sustainable bond market development in Cambodia.

ASEAN+3 is the world's 2nd largest regional sustainable bond market. Despite the rapid development, sustainable bond markets in the region are at different stages of development and face different challenges. The objectives of the workshop are: 1) to promote awareness about sustainable finance among securities issuers and market participants; 2) to build capacities of potential green bond issuers, financial advisors, and other related market participants on green bond issuance; and 3) to explain the process of issuing green bonds, how green bonds can be integrated into a company's financing strategy, and the verification/external review processes during the green bond issuance. The target participants are financial advisors, market bond issuers and other financial experts based in Cambodia.

AGENDA

TIME	TOPIC
13:15 – 13:30	Technical test and group photo online Ms. Shu Tian, Economist, ADB (Moderator)
	Opening Remarks
13:30 – 13:40	H.E. Mr. Sou Socheat, Delegate of the Royal Government in charge as Director General, SERC
13:40 – 13:55	Bond Market Development in ASEAN+3: Asia Bond Monitor November 2021 Mr. Donghyun Park, Principal Economist, ADB

	Session 1: Preparing for a green bond issuance
	<p><i>Topics to cover</i></p> <ul style="list-style-type: none"> • <i>Requirements for labelling sustainable bond</i> • <i>Procedures and mechanisms in evaluating the offering of sustainable bond</i> • <i>Procedures of tracking the use of proceeds</i> • <i>Post-requirements of the offering of sustainable bond</i>
13:55 – 14:25	Mr. Rob Fowler ADB consultant, and Essential Change Advisory Services
14:25 – 14:45	Ms. Joyce Dominique J. Cotaoco, Head for Investor Relations and Corporate Planning, AC Energy, Philippines
14:45– 14:55	Q&A
	Session 2: Green bond certification, external verification and review
	<p><i>Topics to cover</i></p> <p><i>Procedures and mechanism in the accreditation of external reviewer</i></p>
14:55 – 15:20	Ms. Gladys Chua, Head, Sustainability Services, RAM Sustainability Sdn Bhd
15:20 – 15:35	Book Launch: Guidance on issuing green bonds Mr. Kosintr Puongsophol, Financial Sector Specialist, ADB
15:35 – 15:45	Discussion (Q&A)
	Session 3: Open panel discussion: Ecosystem, Regulations, and policy implications for sustainable bond market development
15:45 – 16:20	<p>Panel chair: Mr. Satoru Yamadera, Advisor, ADB</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Ms. Thay Sokphalline, Director of Securities Issuance Supervision Department, SERC • Mr. Jason Mortimer, Head of Sustainable Investment - Fixed Income & Senior Portfolio Manager, Nomura Asset Management • Mr. Rob Fowler, ADB consultant, and Essential Change Advisory Services • Mr. Kosintr Puongsophol, Financial Sector Specialist, ADB
16:20 – 16:30	Q&A
	Concluding Remarks
16:30 – 16:35	Ms. Shu Tian, Economist, ADB