

**4th ASEAN+3 Bond Market Forum (ABMF) Meeting**  
**Grand Ballroom, 1F Haevichi Hotel, Jeju Island, Korea**  
**30 June – 1 July 2011**

TIME	PROGRAM
<b>29 June 2011</b> 19:00 – 21:00	<b>Welcome Dinner</b> (hosted by Korea Capital Market Institute (KCMI))
<b>30 June 2011</b>	<b>DAY 1: ABMF Sub-Forum 1</b>
08:20 – 08:40	<i>Registration</i>
08:40 – 08:50	<b>Welcoming Remarks by</b> <b>Dr. HyoungTae Kim</b> , President, Korea Capital Market Institute (KCMI)
<b>Part 1: Proposal for ASEAN+3 Cross-border Bond Market and Asian SRO</b>	
08:50 – 09:10	<b>Presentation by</b> <b>Dr. Suk Hyun</b> , Research Fellow, KCMI
<b>Dialogue with selected self-regulatory organizations (SROs) in the region</b>	
09:10 – 10:45	<ul style="list-style-type: none"> <li>- <b>Facilitating collaboration among self-regulatory organizations in the region</b></li> <li>- <b>Promoting conducive standards and practices for issuance and trading of bonds among regulatory/supervisory authorities and self-regulatory organizations in the region</b></li> </ul> <p><i>Presentation by selected SROs from Plus3 countries:</i></p> <ul style="list-style-type: none"> <li>▪ <b>Mr. SungHwan Yoon</b> Manager, Korea Financial Investment Association (KOFIA)</li> <li>▪ <b>Mr. Ryuichi Shiina</b> General Manager, Japan Securities Dealers' Association (JSDA)</li> </ul> <p><i>Exchange as SRO</i></p> <ul style="list-style-type: none"> <li>▪ <b>Mr. MinSuk Lee</b> Manager, Korea Exchange (KRX)</li> <li>▪ <b>Mr. Yutaka Ito</b> Chief Operating Officer, Tokyo Aim, Tokyo Stock Exchange (TSE)</li> </ul> <p>Overview on ASEAN</p> <ul style="list-style-type: none"> <li>▪ <b>Mr. Thomas Meow</b> Executive Vice President &amp; Head, CIMB Investment Bank</li> </ul>
10:45 – 11:00	<i>Coffee Break</i>
11:00 – 11:30	<b>Discussion: Role of SROs in ASEAN+3, Promoting conducive standards and practices</b> <ul style="list-style-type: none"> <li>- Comments from SROs from ASEAN</li> <li>- Next step (Asian version of Eurobond and Regulation S)</li> </ul>

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<b>Part 2: Proposal for ASEAN+3 Cross-border Securitization Market</b>	
11:30 – 12:00	<b>Presentation by</b> <b>Dr. Pilkyu Kim</b> , Research Fellow, KCMI
12:00 – 12:30	<b>Discussion: Facilitating and harmonizing securitization in the region</b> <ul style="list-style-type: none"> <li>▪ <b>Dr. Seiwoon Hwang</b> Research Fellow, KCMI</li> </ul> Discussant: <b>Dr. Seung Jae Lee</b> Principal Financial Sector Specialist (FS), OREI, Asian Development Bank
12:30 – 13:45	<i>Lunch Break</i>
<b>Part 3: Information collection update: Reporting by ADB consultants</b>	
13:45 – 14:00	<b>Market consultation results and overall assessment</b> Presentation by: <b>Prof. Shigehito Inukai</b>
14:00 – 14:30	<b>Reporting on PRC, Indonesia, and Malaysia</b> Presentation by: <b>Prof. Shigehito Inukai</b>
14:30 – 15:00	Comments and questions from the members and experts
15:00 – 15:30	<b>Reporting on Thailand, Viet Nam, and Hong Kong, China</b> Presentation by: <b>Prof. Shigehito Inukai</b>
15:30 – 16:00	Comments and questions from the members and experts
16:00 – 16:15	<i>Coffee Break</i>
16:15 – 16:45	<b>Reporting on the Philippines, Republic of Korea, and Japan</b> Presentation by: <b>Prof. Shigehito Inukai</b>
16:45 – 17:15	Comments and questions from the members and experts
17:15 – 18:10	<b>Next step and work plan for SF1</b> <ul style="list-style-type: none"> <li>- <b>summary of the morning discussion (Role of SRO in the region and Asian version of common issue program)</b></li> <li>- <b>roundtable discussion</b></li> </ul>
18:10 – 18:15	<b>Closing Remarks by SF1 Chair</b>
19:00 – 21:00	<b>Dinner</b> (hosted by Korea Exchange (KRX))

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<b>1 July 2011</b>	<b>DAY 2: ABMF Sub-Forum 2</b>
08:30 – 08:45	<i>Registration</i>
08:45 – 08:55	<b>Opening Remarks by SF2 Chair Mr. Jong Hyung Lee</b>
<b>Information collection update</b>	
08:55 – 09:10	<b>Structure of information collection and overall assessment</b> Presentation by: <b>Dr. Taiji Inui</b> , ADB Consultants
09:10 – 09:50	<b>Reporting on PRC and Indonesia</b> Presentation by: <b>Dr. Taiji Inui and Mr. Matthias Schmidt</b> , ADB Consultants
09:50 – 10:10	Comments and questions from the members and experts
10:10 – 10:50	<b>Reporting on Malaysia and Thailand</b> Presentation by: <b>Dr. Taiji Inui and Mr. Matthias Schmidt</b> , ADB Consultants
10:50 – 11:10	Comments and questions from the members and experts
11:10 – 11:25	<i>Coffee Break</i>
11:25 – 12:05	<b>Reporting on Viet Nam and Hong Kong, China</b> Presentation by: <b>Dr. Taiji Inui and Mr. Matthias Schmidt</b> , ADB Consultants
12:05 – 12:25	Comments and questions from the members and experts
12:25 – 13:30	<i>Lunch Break</i>
13:30 – 14:10	<b>Reporting on the Philippines and Republic of Korea</b> Presentation by: <b>Dr. Taiji Inui and Mr. Matthias Schmidt</b> , ADB Consultants
14:10 – 14:30	Comments and questions from the members and experts
14:30 – 15:00	<b>Reporting on Japan</b> Presentation by: <b>Dr. Taiji Inui and Mr. Matthias Schmidt</b> , ADB Consultants Comments and questions from the members and experts
15:00 – 15:15	<i>Coffee Break</i>
<b>Information session</b>	
15:15 – 16:00	<b>Presentation by Omgeo and Q&amp;A</b> <b>Mr. Hong Keun Park and Mr. Yuji Tanaka</b> - How Omgeo can contribute standardization and harmonization
16:00 – 17:15	<b>Next step and work plan</b> - Structure of the SF2 final report: presentation by <b>Dr. Inui</b> , ADB consultant - Workshops and public seminar; ABMF meeting schedule - continued discussed on SF1 if necessary

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17:15 – 17:45	<b>Discussion: How to disseminate the information</b> <ul style="list-style-type: none"><li>- Structure and scope of information to publish</li><li>- Website management</li><li>- Linkage with national and international forums</li></ul>
17:45 – 18:00	<b>Closing Remarks by SF2 Chair</b>
19:00 – 21:00	<b>Dinner</b> (hosted by Korea Securities Depository (KSD))