## TIME PROGRAM

<table>
<thead>
<tr>
<th>TIME</th>
<th>PROGRAM</th>
</tr>
</thead>
<tbody>
<tr>
<td>29 June 2011 19:00 – 21:00</td>
<td><strong>Welcome Dinner</strong> (hosted by Korea Capital Market Institute (KCMI))</td>
</tr>
<tr>
<td>30 June 2011</td>
<td>DAY 1: ABMF Sub-Forum 1</td>
</tr>
<tr>
<td>08:20 – 08:40</td>
<td><strong>Registration</strong></td>
</tr>
<tr>
<td>08:40 – 08:50</td>
<td><strong>Welcoming Remarks by Dr. HyoungTae Kim</strong>, President, Korea Capital Market Institute (KCMI)</td>
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</table>

### Part 1: Proposal for ASEAN+3 Cross-border Bond Market and Asian SRO

<table>
<thead>
<tr>
<th>TIME</th>
<th>PROGRAM</th>
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<tbody>
<tr>
<td>08:50 – 09:10</td>
<td><strong>Presentation by Dr. Suk Hyun</strong>, Research Fellow, KCMI</td>
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</table>

#### Dialogue with selected self-regulatory organizations (SROs) in the region

- Facilitating collaboration among self-regulatory organizations in the region
- Promoting conducive standards and practices for issuance and trading of bonds among regulatory/supervisory authorities and self-regulatory organizations in the region

**Presentation by selected SROs from Plus3 countries:**

- **Mr. SungHwan Yoon**  
  Manager, Korea Financial Investment Association (KOFIA)
- **Mr. Ryuichi Shiina**  
  General Manager, Japan Securities Dealers’ Association (JSDA)  
  *Exchange as SRO*
- **Mr. MinSuk Lee**  
  Manager, Korea Exchange (KRX)
- **Mr. Yutaka Ito**  
  Chief Operating Officer, Tokyo Aim, Tokyo Stock Exchange (TSE)

**Overview on ASEAN**

- **Mr. Thomas Meow**  
  Executive Vice President & Head, CIMB Investment Bank

<table>
<thead>
<tr>
<th>TIME</th>
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<tbody>
<tr>
<td>10:45 – 11:00</td>
<td><strong>Coffee Break</strong></td>
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</tbody>
</table>
| 11:00 – 11:30 | **Discussion: Role of SROs in ASEAN+3, Promoting conducive standards and practices**  
  - Comments from SROs from ASEAN  
  - Next step (Asian version of Eurobond and Regulation S) |
## Part 2: Proposal for ASEAN+3 Cross-border Securitization Market

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tbody>
<tr>
<td>11:30 – 12:00</td>
<td><strong>Presentation by Dr. Pilkyu Kim</strong>, Research Fellow, KCMI</td>
</tr>
<tr>
<td>12:00 – 12:30</td>
<td><strong>Discussion: Facilitating and harmonizing securitization in the region</strong></td>
</tr>
<tr>
<td></td>
<td>• <strong>Dr. Seiwoon Hwang</strong></td>
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<td></td>
<td>• Research Fellow, KCMI</td>
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<tr>
<td></td>
<td><strong>Discussant: Dr. Seung Jae Lee</strong></td>
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<td></td>
<td>Principal Financial Sector Specialist (FS), OREI, Asian Development Bank</td>
</tr>
<tr>
<td>12:30 – 13:45</td>
<td><strong>Lunch Break</strong></td>
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</tbody>
</table>

## Part 3: Information collection update: Reporting by ADB consultants

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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</thead>
<tbody>
<tr>
<td>13:45 – 14:00</td>
<td><strong>Market consultation results and overall assessment</strong></td>
</tr>
<tr>
<td></td>
<td>Presentation by <strong>Prof. Shigehito Inukai</strong></td>
</tr>
<tr>
<td>14:00 – 14:30</td>
<td><strong>Reporting on PRC, Indonesia, and Malaysia</strong></td>
</tr>
<tr>
<td></td>
<td>Presentation by <strong>Prof. Shigehito Inukai</strong></td>
</tr>
<tr>
<td>14:30 – 15:00</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>15:00 – 15:30</td>
<td><strong>Reporting on Thailand, Viet Nam, and Hong Kong, China</strong></td>
</tr>
<tr>
<td>15:30 – 16:00</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>16:00 – 16:15</td>
<td><strong>Coffee Break</strong></td>
</tr>
<tr>
<td>16:15 – 16:45</td>
<td><strong>Reporting on the Philippines, Republic of Korea, and Japan</strong></td>
</tr>
<tr>
<td>16:45 – 17:15</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>17:15 – 18:10</td>
<td><strong>Next step and work plan for SF1</strong></td>
</tr>
<tr>
<td></td>
<td>• summary of the morning discussion (Role of SRO in the region and Asian version of common issue program)</td>
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<tr>
<td></td>
<td>• roundtable discussion</td>
</tr>
<tr>
<td>18:10 – 18:15</td>
<td><strong>Closing Remarks by SF1 Chair</strong></td>
</tr>
<tr>
<td>19:00 – 21:00</td>
<td><strong>Dinner</strong> (hosted by Korea Exchange (KRX))</td>
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## TIME PROGRAM

**1 July 2011**

### DAY 2: ABMF Sub-Forum 2

<table>
<thead>
<tr>
<th>TIME</th>
<th>PROGRAM</th>
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<tbody>
<tr>
<td>08:30 – 08:45</td>
<td>Registration</td>
</tr>
<tr>
<td>08:45 – 08:55</td>
<td>Opening Remarks by SF2 Chair</td>
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<tr>
<td></td>
<td>Mr. Jong Hyung Lee</td>
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### Information collection update

<table>
<thead>
<tr>
<th>TIME</th>
<th>PROGRAM</th>
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<tbody>
<tr>
<td>08:55 – 09:10</td>
<td>Structure of information collection and overall assessment</td>
</tr>
<tr>
<td></td>
<td>Presentation by: Dr. Taiji Inui, ADB Consultants</td>
</tr>
<tr>
<td>09:10 – 09:50</td>
<td>Reporting on PRC and Indonesia</td>
</tr>
<tr>
<td></td>
<td>Presentation by: Dr. Taiji Inui and Mr. Matthias Schmidt, ADB Consultants</td>
</tr>
<tr>
<td>09:50 – 10:10</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>10:10 – 10:50</td>
<td>Reporting on Malaysia and Thailand</td>
</tr>
<tr>
<td></td>
<td>Presentation by: Dr. Taiji Inui and Mr. Matthias Schmidt, ADB Consultants</td>
</tr>
<tr>
<td>10:50 – 11:10</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>11:10 – 11:25</td>
<td>Coffee Break</td>
</tr>
<tr>
<td>11:25 – 12:05</td>
<td>Reporting on Viet Nam and Hong Kong, China</td>
</tr>
<tr>
<td></td>
<td>Presentation by: Dr. Taiji Inui and Mr. Matthias Schmidt, ADB Consultants</td>
</tr>
<tr>
<td>12:05 – 12:25</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>12:25 – 13:30</td>
<td>Lunch Break</td>
</tr>
<tr>
<td>13:30 – 14:10</td>
<td>Reporting on the Philippines and Republic of Korea</td>
</tr>
<tr>
<td></td>
<td>Presentation by: Dr. Taiji Inui and Mr. Matthias Schmidt, ADB Consultants</td>
</tr>
<tr>
<td>14:10 – 14:30</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>14:30 – 15:00</td>
<td>Reporting on Japan</td>
</tr>
<tr>
<td></td>
<td>Presentation by: Dr. Taiji Inui and Mr. Matthias Schmidt, ADB Consultants</td>
</tr>
<tr>
<td>15:00 – 15:15</td>
<td>Comments and questions from the members and experts</td>
</tr>
<tr>
<td>15:15 – 16:00</td>
<td>Information session</td>
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<td>Presentation by Omgeo and Q&amp;A</td>
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<tr>
<td></td>
<td>Mr. Hong Keun Park and Mr. Yuji Tanaka</td>
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<tr>
<td></td>
<td>- How Omgeo can contribute standardization and harmonization</td>
</tr>
<tr>
<td>16:00 – 17:15</td>
<td>Next step and work plan</td>
</tr>
<tr>
<td></td>
<td>- Structure of the SF2 final report: presentation by Dr. Inui, ADB consultant</td>
</tr>
<tr>
<td></td>
<td>- Workshops and public seminar; ABMF meeting schedule</td>
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<td>- continued discussed on SF1 if necessary</td>
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### 4th ASEAN+3 Bond Market Forum (ABMF) Meeting

**Grand Ballroom, 1F Haevichi Hotel, Jeju Island, Korea**

**30 June – 1 July 2011**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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</table>
| 17:15 – 17:45 | **Discussion: How to disseminate the information**
|               | - Structure and scope of information to publish              |
|               | - Website management                                         |
|               | - Linkage with national and international forums             |
| 17:45 – 18:00 | **Closing Remarks by SF2 Chair**                             |
| 19:00 – 21:00 | **Dinner** (hosted by Korea Securities Depository (KSD))     |