

Appendix 1

Resource Information

For easy reference and access to further information about the topics discussed in the AMBIF Implementation Guidelines for Thailand—including the relevant policy bodies, regulatory authorities, and securities market-related institutions, and the Thai bond market at large—interested parties are encouraged to utilize the following links (all websites available in English):

ASEAN+3 Multi-Currency Bond Issuance Framework—Single Submission Form
<http://tinyurl.com/AMBIF-Single-Submission-Form>

ASEAN+3 Bond Market Guide—Thailand
[https://wpqr4.adb.org/LotusQuickr/asean3abmf/Main.nsf/h_Index/4CC53EFBD63D7BA3482579D4001B5CED/\\$file/abmf%20vol1%20sec%2010%20tha.pdf](https://wpqr4.adb.org/LotusQuickr/asean3abmf/Main.nsf/h_Index/4CC53EFBD63D7BA3482579D4001B5CED/$file/abmf%20vol1%20sec%2010%20tha.pdf)

Bank of Thailand
<http://www.bot.or.th/English/Pages/default.aspx>

Ministry of Finance of Thailand
<http://www2.mof.go.th>

Public Debt Management Office of the Ministry of Finance of Thailand
http://www.pdmo.go.th/upload/ebook_img/Baht_Denominated_Bond_%20in_Thailand_Version_2014.pdf

Securities and Exchange Commission, Thailand
<http://www.sec.or.th/EN/Pages/Home.aspx>

Stock Exchange of Thailand
<http://www.set.or.th/en/index.html>
(This website is also available in Chinese and Japanese.)

Thai Bond Market Association
<http://www.thaibma.or.th/main.html>
(Visitors may be required to accept a disclaimer statement before entering the website.)

Appendix 2

Glossary of Technical Terms

Accredited Investors	Professional investors concept in Thailand
Baht Bond	Defined by the Ministry of Finance to describe a scheme under which foreign issuers may issue THB-denominated bonds or debt securities
conflict of law	Concept under Thai law that permits the use of law other than Thai law in contracts or agreements if both (all) parties so agree
filing	Action of submitting documentation for a PP-AI to the SEC
information memorandum	Typically used for key documentation for a private placement to professional investors
listing	Typically, action of submitting a bond issue or other securities to an exchange for the purpose of price finding, disclosure or profiling; in Thailand, presently often used instead of registration with ThaiBMA
offering circular	Typically used for key documentation for a private placement to professional investors in Thailand
prospectus	Key documentation of public offers of securities
registration	Action of registering a bond issue with ThaiBMA; required under present regulations
short prospectus	Key documentation of private placements (only for Thailand)