

Appendix 1

Resource Information

For easy reference and access to further information about the topics discussed in the AMBIF Implementation Guidelines for Malaysia—including the relevant policy bodies, regulatory authorities, and securities market-related institutions, and the Malaysian bond market at large—interested parties are encouraged to utilize the following links (all websites in English):

ASEAN+3 Bond Market Guide—Malaysia

http://www.waseda.jp/win-cls/CA_BMGS/ABMF%20Vol1%20Part%202%20Sec%207_MAL.pdf

ASEAN+3 Multi-Currency Bond Issuance Framework—Single Submission Form

<http://tinyurl.com/AMBIF-Single-Submission-Form>

Bank Negara Malaysia

<http://www.bnm.gov.my>

Bank Negara Malaysia—RENTAS

http://www.bnm.gov.my/index.php?ch=ps_mps&pg=ps_mps_type&lang=en&z=1#rentas

Bond Pricing Agency Malaysia Sdn. Bhd.

<http://www.bpam.com.my>

Bursa Malaysia Bhd.—Exempt Regime

<http://www.bursamalaysia.com/market/securities/bonds/products/listed-under-exempt-regime-copy/overview/>

Fully Automated System for Issuing/Tendering (FAST)

<https://fast.bnm.gov.my/fastweb/public/MainPage.do>

Malaysian Rating Corporation Bhd.

<http://www.marc.com.my/>

Malaysian Electronic Clearing Corporation Sdn. Bhd. (MyClear)

<http://www.myclear.org.my>

RAM Holdings Bhd. (formerly Rating Agency Malaysia Bhd.)

<http://www.ram.com.my>

Securities Commission Malaysia

<http://www.sc.com.my>

Securities Commission Malaysia—Lodge and Launch Guidelines

<http://www.sc.com.my/legislation-guidelines/lodge-and-launch-framework/>

Appendix 2

Glossary of Technical Terms

launch	Action of making available or offering wholesale bonds for sale
listing	Typically, action of submitting a bond issue or other securities to an exchange for the purpose of price finding, disclosure, or profiling
lodgement	Action of submitting issuance documentation and disclosure items to the Securities Commission Malaysia
Lodgement Party	Party who is carrying out the lodgement under the Lodge and Launch Framework, typically the Principal Adviser
Principal Adviser	Specific term for underwriter in regulations (Malaysia only)
registration	Action of registering a bond issue for reference pricing or disclosure purposes
Responsible Party	Party to a debt instrument and <i>sukuk</i> issuance under the Lodge and Launch Framework
Sophisticated Investors	Capital Market and Services Act definition of professional investor types using specific eligibility criteria
<i>sukuk</i>	Islamic finance securities
<i>takaful</i>	Islamic insurance