Appendix 1
Resource Information

For easy reference and access to further information about the topics discussed in the AMBIF Implementation Guidelines for Malaysia—including the relevant policy bodies, regulatory authorities, and securities market-related institutions, and the Malaysian bond market at large—interested parties are encouraged to utilize the following links (all websites in English):

ASEAN+3 Bond Market Guide—Malaysia

ASEAN+3 Multi-Currency Bond Issuance Framework—Single Submission Form
http://tinyurl.com/AMBIF-Single-Submission-Form

Bank Negara Malaysia
http://www.bnm.gov.my

Bank Negara Malaysia—RENTAS

http://www.bpam.com.my

Bursa Malaysia Bhd.—Exempt Regime
http://www.bursamalaysia.com/market/securities/bonds/products/listed-under-exempt-regime-copy/overview/

Fully Automated System for Issuing/Tendering (FAST)
https://fast.bnm.gov.my/fastweb/public/MainPage.do

Malaysian Rating Corporation Bhd.
http://www.marc.com.my/

Malaysian Electronic Clearing Corporation Sdn. Bhd. (MyClear)
http://www.myclear.org.my

RAM Holdings Bhd. (formerly Rating Agency Malaysia Bhd.)
http://www.ram.com.my

Securities Commission Malaysia
http://www.sc.com.my

Securities Commission Malaysia—Lodge and Launch Guidelines
## Appendix 2

### Glossary of Technical Terms

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<tr>
<th>Term</th>
<th>Definition</th>
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<tr>
<td>launch</td>
<td>Action of making available or offering wholesale bonds for sale</td>
</tr>
<tr>
<td>listing</td>
<td>Typically, action of submitting a bond issue or other securities to an exchange for the purpose of price finding, disclosure, or profiling</td>
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<tr>
<td>lodgement</td>
<td>Action of submitting issuance documentation and disclosure items to the Securities Commission Malaysia</td>
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<tr>
<td>Lodgement Party</td>
<td>Party who is carrying out the lodgement under the Lodge and Launch Framework, typically the Principal Adviser</td>
</tr>
<tr>
<td>Principal Adviser</td>
<td>Specific term for underwriter in regulations (Malaysia only)</td>
</tr>
<tr>
<td>registration</td>
<td>Action of registering a bond issue for reference pricing or disclosure purposes</td>
</tr>
<tr>
<td>Responsible Party</td>
<td>Party to a debt instrument and sukuk issuance under the Lodge and Launch Framework</td>
</tr>
<tr>
<td>Sophisticated Investors</td>
<td>Capital Market and Services Act definition of professional investor types using specific eligibility criteria</td>
</tr>
<tr>
<td>sukuk</td>
<td>Islamic finance securities</td>
</tr>
<tr>
<td>takafal</td>
<td>Islamic insurance</td>
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