

Appendix 2

Resource Information

For easy reference and access to further information about the topics discussed in this update note, interested parties are encouraged to utilize the following links (all websites available in English); items marked 'NEW' were not included in the *ASEAN+3 Bond Market Guide for Thailand* or have since changed:

ASEAN Capital Markets Forum—ASEAN Green Bond Standards **[NEW]**
<https://www.theacmf.org/initiatives/sustainable-finance/asean-green-bond-standards>.

ASEAN+3 Bond Market Guide—Thailand (2016)
<https://asianbondsonline.adb.org/abmg.php#tha-2016>.

AsianBondsOnline (Asian Development Bank) **[NEW]**
<https://asianbondsonline.adb.org/economy/?economy=TH>.

AsianBondsOnline (Asian Development Bank)—Green Bonds **[NEW]**
<https://asianbondsonline.adb.org/green-bonds/index.html>.

Bank of Thailand—Bond Investor Registration **[NEW]**
<https://www.bot.or.th/English/FinancialMarkets/Pages/BIR-Eng.aspx>.

Climate Bonds Initiative **[NEW]**
<https://www.climatebonds.net>.

Government of Thailand Sustainable Financing Framework **[NEW]**
<https://www.pdmo.go.th/pdmomedia/documents/2020/Jul/KOT%20Sustainable%20Financing%20Framework.pdf>

Green Bond Principles (International Capital Market Association) **[NEW]**
[https://www.icmagroup.org/green-social-and-sustainability-bonds/green-bond-principles-gbp/..](https://www.icmagroup.org/green-social-and-sustainability-bonds/green-bond-principles-gbp/)

Public Debt Management Office of the Ministry of Finance of Thailand
<http://www.pdmo.go.th/en/>.

Thai Bond Market Association
<https://www.thaibma.or.th/EN/homeen.aspx>.

Thai Bond Market Association—Green, Social, Sustainability Bond, and Sustainability-Linked Bonds Webpage **[NEW]**
<https://www.thaibma.or.th/EN/BondInfo/ESG.aspx>.

The Securities and Exchange Commission, Thailand—Debt Securities
<https://www.sec.or.th/EN/Pages/LawandRegulations/DebtInstrument.aspx>.

Appendix 3

Glossary of Technical Terms

This glossary focuses on terms that appear in this update note.

blockchain	Digital ledger of transactions [NEW]
Bond Investor Registration	Registration concept for investors in the Thai bond market [NEW]
consideration period	Decision and approval timeframe stipulated by the Securities and Exchange Commission, Thailand (SEC)
green bond	Bond that raises proceeds for environmental (green) projects or those aimed at combating climate change [NEW]
Green Bond Principles	A set of rules and criteria for designating a green bond; developed and maintained by the International Capital Market Association [NEW]
institutional investors	Professional investor concept in the Thai bond market
Nonresident Baht Account	Cash account in Thai baht to be maintained by nonresident investors
Nonresident Baht Account for Securities	Designated cash account for nonresident investors in securities
observation period	Due diligence and review period stipulated by the SEC
private placement	Method of issuance not through a public offering, with specific eligibility for issuing entities and limitation of investor types
prospectus	Key disclosure document for a public offer for sale of bonds
public offer	Issuance of securities under the public offer issuance concept
registration	Refers to the registration of debt securities with the Thai Bond Market Association
registration statement	Key document to be submitted for approval to the SEC
social bond	Bonds with proceeds exclusively applied to finance or raise funds for new and existing projects with positive social outcomes [NEW]
Segregated Securities Account	Securities account to be opened at ultimate beneficial owner level by nonresident investors in bonds [NEW]
sustainability bond	Bond that raises proceeds for environmental (green) and social projects [NEW]
transfer restrictions	Statement by the issuer to the SEC that the bonds may only be sold and transferred to professional investors

sustainability-linked bond

Sustainability-linked bonds are any type of bond instrument for which the financial and/or structural characteristics can vary depending on whether the issuer achieves predefined sustainability or environmental, social, and governance objectives [NEW]

Source: ASEAN+3 Bond Market Forum Sub-Forum 1 team.