

ASEAN+3 Multi-Currency Bond Issuance Framework

Bond Issuance

	Issuer	Sector	Currency and Amount	Tenure	Issuance Date
1	Mizuho Bank, Ltd.	Financials (Banking)	THB3.0 billion	3 years	28 Sep 2015
2	Hattha Kaksekar Limited	Financials (Consumer Finance)	KHR120.0 billion	3 years	14 Nov 2018
3	AEON Credit Services (Philippines) Inc.*	Financials (Consumer Finance)	PHP900.0 million PHP100.0 million	3 years 5 years	16 Nov 2018 16 Nov 2018
4	CJ Logistics Asia Pte. Ltd.*	Logistics	SGD70.0 million	5 years	25 Mar 2019
5	Nexus International School (Singapore) Pte. Ltd.*	Education	SGD150.0 million	12 years	3 Dec 2019
6	Thaifoods Group Plc*	Food Products	THB2.0 billion THB1.0 billion	5 years 5 years	8 Jan 2020 11 Nov 2021
7	RMA (Cambodia) Plc*	Consumer Discretionary (Specialty Retail)	KHR80.0 billion	5 years	9 Apr 2020
8	Prasac Microfinance Institution Plc*	Financials (Micro Finance)	KHR127.2 billion	3 years	23 Apr 2020
9	GLP Pte. Ltd.*	Real Estate Management & Development	JPY15.4 billion	9 years	24 Dec 2020
10	JWD InfoLogistics Public Company Limited*	Logistics	THB700.0 million under THB1.9 billion Guaranteed Bonds Program THB1.2 billion (second tranche)	5 years 9 years	5 Mar 2021 1 Dec 2021
11	Hanwha Solutions Corporation*	Information Technology	CNH1.0 billion	3 years	19 Apr 2021
12	Hanwha Q Cells Malaysia Sdn. Bhd.*	Information Technology	MYR150.0 million	3 years	1 Sep 2021
13	China Education Group Holdings Limited*	Education	CNH500.0 million CNH500.0 million (second tranche)	3 years 3 years	22 Mar 2022 19 Apr 2023
14	First Real Estate Investment Trust*	Healthcare	SGD100.0 million	5 years	7 Apr 2022
15	SNC Former Public Company Limited*	Industrials	THB1.0 billion	5 years	27 Jan 2023
16	Erajaya Digital Pte. Ltd.*	Consumer Discretionary	SGD50.0 million	3 years	24 Aug 2023
17	Hope Education Group Co., Ltd.*	Consumer Discretionary	THB1.3 billion	3 years	28 Sep 2023
18	Inti Universal Holdings Sdn. Bhd.*	Consumer Discretionary	MYR165.0 million	5 years	2 Nov 2023
19	Telcotech Limited*	Communication Services	KHR82.08 billion	5 years	29 Dec 2023
20	Thonburi Healthcare Group Public Company Limited*	Healthcare	THB0.7 billion THB1.0 billion	3 years 5 years	30 May 2024 30 May 2024
21	Vongsayam Korsang Co., Ltd.*	Industrials	THB342.9 million THB634.8 million THB488.5 million THB489.6 million	3 years 5 years 7 years 10 years	8 Aug 2024 8 Aug 2024 8 Aug 2024 8 Aug 2024
22	Precious Shipping Public Company Limited*	Industrials	THB680.0 million THB680.0 million	5 years 10 years	18 Oct 2024 18 Oct 2024
23	PowerDC HoldCo. Pte. Ltd.*	Real Estate (Data Center)	SGD100 million HKD300 million	5 years 3 years	8 Nov 2024 27 Nov 2024

CNH = offshore Chinese yuan; HKD = Hong Kong dollar; KHR = Cambodian riel; JPY = Japanese yen; MYR = Malaysian ringgit;

PHP = Philippine peso; SGD = Singapore dollar; THB = Thai baht.

* Guaranteed by the Credit Guarantee and Investment Facility.

Source: Asian Development Bank.