

Single Submission Form

Common Document for Submission to Regulatory,
Listing, and Registration Authorities, and Market
Institutions for the Issuance of Notes under the
ASEAN+3 Multi-Currency Bond Issuance Framework
(AMBIF)

ASEAN+3 Bond Market Forum (ABMF) Initiative

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Prepared by
ABMF Sub-Forum 1
The AMBIF Documentation Recommendation Board (ABRD)
and
Related authorities in the region

Important Explanations

For related parties:

- This Single Submission Form (SSF) is designed to facilitate an ASEAN+3 Multi-Currency Bond Issuance Framework (AMBIF) bond and note issuance application to regulatory, listing, and registration authorities in each participating market. As such, this Form is prepared for the benefit of issuer(s) aiming to issue bonds and notes to professional investors in ASEAN+3.
- This Form contains a common set of information to be submitted when applying for AMBIF bond and note issuance for each participating market; however, this does not impact the ability of the regulatory, listing, and registration authorities to request additional information, if deemed necessary, for review and approval.
- This Form is a standard submission document (template) for AMBIF bond and note issuance(s) that is readily available for the markets defined in this SSF's Chapter I, Section 3: Targeted Professional Investor Markets in ASEAN+3 Economies. As of end-July 2015, the professional bond markets of Hong Kong, China; Japan; Malaysia; the Philippines; Singapore; and Thailand comprised the Targeted Professional Investor Markets in ASEAN+3.
- This Form is basically recognized by most of the regulatory, listing, and registration authorities in each participating market; however, this does not exclude the possibility of using another form or document when applying for an AMBIF bond or note issuance where the relevant authorities so admit or require.

For issuers who would like to submit this Form:

- The SSF can be used either as disclosure for bonds and notes issued under a program or shelf-registration, or for a discrete stand-alone AMBIF bond or note issuance.
- When used in conjunction with a note issuance program, this Form may be used separately for issuance approval of the program in a first instance, and individual drawdowns under the program in every instance thereafter. Please choose the type of submission accordingly.
- All the necessary disclosure information as specified by regulatory, listing, and registration authorities should be submitted together with this Form, as may be required by the applicable regulations and guidelines of the relevant jurisdictions. This means that such information may not be provided only by way of referring to a particular filing place or website.
- In order to facilitate a shorter time to market for the issuer, this Form may be submitted to all relevant regulatory authorities and market institutions at the same time.
- Before the submission of this Form, the AMBIF Implementation Guidelines for each participating markets should be referred to accordingly.

About terminology in this Form:

- The term “notes” is used in the SSF to describe debt instruments to be issued in a general manner to professional investors in participating ASEAN+3 markets. The other terms below correspond to the expressions commonly used in the context of bond and note issuance in international debt capital markets and are typically familiar to regular issuers, professional investors, and their service providers.
- For the purpose of the SSF, notes is meant to include various forms of debt instruments—such as bills, notes, and bonds—without any prejudice toward any of the definitions of individual terms as may exist in current practices, laws, and regulations of participating ASEAN+3 markets.

- The term “note issuance program” is intended to describe a program under which multiple issuances of notes are intended with a maximum outstanding amount and common disclosure of the issuer information. The term “note issuance program” is also meant to cover any equivalent debt instrument issuance forms, including but not limited to medium-term note programs and debt issuance programs commonly used in mature debt capital markets.

Introduction to AMBIF and AMBIF Elements

- AMBIF is a policy initiative under the Asian Bond Markets Initiative (ABMI) to help facilitate intra-regional transactions through standardized bond and note issuance and investment processes. By doing so, it will facilitate the process of recycling savings within the region in a practical and efficient manner. This can be expected to contribute to the region's economic growth and stability.
- An AMBIF Market is defined as a professional bond market or market segment for AMBIF bond and note issuance; an AMBIF Market may be constituted as a result of professional investor concepts (e.g., Qualified Buyer), professional market concepts (e.g., Private Placement to Accredited Investors), or because of exemptions from public offering (e.g., Excluded Offers, Targeted Offers to Qualified Investors and similar regimes).
- AMBIF Investors are investors eligible for buying and trading bonds or notes issued under AMBIF.

The AMBIF Elements (AMBIF Core Components) are described below.

AMBIF Elements (AMBIF Core Components)	Brief Description
Domestic Settlement	Bonds and notes are settled at a national CSD in ASEAN+3 markets.
Harmonized Documents for Submission (Single Submission Form)	A common approach is of submitting information as input for regulatory process(es) where approval or consent is required. Appropriate disclosure information based on an ADRB recommendation needs to be included. (a)
Registration or profile listing at ASEAN+3 (Place of continuous disclosure)	Information on bonds, notes, and issuers needs to be disclosed continuously in ASEAN+3 markets. Registration or a listing authority function is required to ensure continuous and quality disclosure.
Currency	The denomination of an issue is generally expected to be in the domestic currency of each ASEAN+3 market.
Scope of Issuer	Resident of ASEAN+3
Scope of Investors	Professional investors defined in accordance with applicable laws and regulations, or market practice, in each ASEAN+3 market (b)

ADRB = AMBIF Documentation Recommendation Board; AMBIF = ASEAN+3 Multi-Currency Bond Issuance Framework; ASEAN+3 = Association of Southeast Asian Nations plus the People's Republic of China, Japan, and the Republic of Korea; CSD = central securities depository.

(a) For more on ADRB, please refer to AMBIF SSF Frequently Asked Questions No. 38 and 39.

(b) The following are characteristics of AMBIF Investors:

- Investors targeted under AMBIF are professional investors in ASEAN+3, as they may currently be defined in accordance with applicable laws and regulations in each jurisdiction or market practice.
- There is no intention to normalize professional investor concepts across markets at this stage, since it is the ASEAN+3 Bond Market Forum's (ABMF) policy to avoid changes to existing legislation as a result of defining and implementing AMBIF.
- Professional investors may also include foreign institutional investors if they are so defined in the laws and regulations as professional, or if market practice already shows evidence of foreign institutional investment activities.

Source: ABMF SF1.

Single Submission Form

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I. General Information for Single Submission Form

Common Document for Submission to Regulatory, Listing, and Registration Authorities, and Market Institutions for Issuance of Notes under the ASEAN+3 Multi-Currency Bond Issuance Framework (AMBIF) to be submitted by Issuer(s) to Regulatory, Listing, and Registration Authorities, and Market Institutions for Regulatory Process(es) as applicable:

Date of Submission: _____

Issuer's Name: _____

Issuer's Address: _____

[Issuer's Representative's Signature:] _____

Issuer's Representative's Name: _____

Issuer's Representative's Title and Status: _____

1. Authorities and market institutions applied to for an approval and profile listing or registration in each market

Targeted Market	Regulatory, Listing, or Registration Authority, and Market Institution		Purpose of Submission	Tick
Cambodia	1-1.	Securities and Exchange Commission of Cambodia (SECC)	Approval	
	1-2.	National Bank of Cambodia (NBC)	Approval	
	1-3.	Cambodia Securities Exchange (CSX)	Submission for Listing	
People's Republic of China (CIBM)	2-C1.	People's Bank of China (PBOC)	Approval	
	2-C2.	National Association of Financial Market Institutional Investors (NAFMII)	Submission for Registration	
People's Republic of China (Exchange)	2-E1.	Shanghai Stock Exchange (SSE)	Submission for Examination for Issuance and Review for Listing/Enrolment	
		Shenzhen Stock Exchange (SZSE)		
	2-E2.	Shanghai Stock Exchange (SSE)	Submission for Listing/Enrolment	
		Shenzhen Stock Exchange (SZSE)		
	2-E3.	Securities Association of China (SAC)	Submission for Post-Issuance Reporting	

Hong Kong, China	3-1.	Hong Kong Exchanges and Clearing Limited (HKEx)	Submission for Listing	
	3-2.	Hong Kong Monetary Authority (HKMA)—Central Moneymarkets Unit (CMU)	Approval	
Indonesia	4-1.	Indonesian Financial Services Agency (OJK)	Approval	
	4-2.	PT Kustodian Sentral Efek Indonesia (KSEI)	Approval	
Japan	5.	Tokyo Stock Exchange (TSE)—TOKYO PRO-BOND Market	Submission for Listing	
Republic of Korea	6-1.	Korea Exchange (KRX)	Submission for Listing	
	6-2.	Korea Financial Investment Association (KOFIA)	Submission for Registration	
Lao People's Democratic Republic	7-1.	Securities and Exchange Commission Office (SCC)	Approval	
	7-2.	Bank of Lao PDR	Approval	
Malaysia	8-1.	Securities Commission Malaysia	Lodgement of Documents and Information under the Lodge and Launch Framework	
	8-2.	Bank Negara Malaysia (BNM)	Request for Approval (for Purposes of Foreign Exchange Administration)	
Myanmar	9-1.	Securities and Exchange Commission	Approval	
	9-2.	Central Bank of Myanmar	Approval	
Philippines	10-1.	Securities and Exchange Commission of the Philippines (PH SEC)	Submission of Notice of Exemption	

	10-2.	Bangko Sentral ng Pilipinas (BSP)	Request for Approval	
	10-3.	Philippine Dealing & Exchange Corp. (PDEx)	Enrolment for Listing cum Trading	
	10-4.	Philippine Depository & Trust Corp. (PDTC)	Approval	

Singapore	11-1.	Singapore Exchange Securities Trading Limited (SGX)	Submission of Application for Listing	
	11-2.	Central Depository Pte Ltd.(CDP)	Approval	

Thailand	12-1.	The Securities and Exchange Commission, Thailand (Thai SEC)	Filing for Approval	
	12-2.	Public Debt Management Office (PDMO) of the Ministry of Finance	Request for Approval	
	12-3.	Thai Bond Market Association (ThaiBMA)	Submission for Registration	
	12-4.	Bank of Thailand (BoT) <i>(only if issuer is a financial institution and the use of proceeds is for capital requirements)</i>	Request for Approval	
	12-5.	Thailand Securities Depository (TSD)	Approval	

Viet Nam	13-1.	Ministry of Finance (MOF)	Notification	
	13-2.	State Bank of Vietnam (SBV)	Approval	
	13-3.	Hanoi Stock Exchange (HNX)	Submission of Application for Profile Listing	

2. Issuer's Domicile:

Issuer's Domicile (Home Jurisdiction)	No.*	Resident in

* Enumeration in case of multiple issuer domiciles

3. Issuer's Parent Company's Jurisdiction:

Issuer's Parent Company's Jurisdiction	
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4. Type of Submission:

Tick

Type-P	Note Issuance Program:	
Type-S	Shelf-Registration: <i>(regulatory system of collective registration of the total amount of the note issuances that can be executed within a certain period of time)</i>	
Type-A	Stand-Alone Issuance:	
Type-D	Drawdown Issuance from the Note Issuance Program or Shelf-Registration:	

5. Distinction of the Form:

Tick

N.	New:	
R.	Renewal (details are described below):	
A.	Amendment (details are described below):	

6. Targeted Professional Investor Markets in ASEAN+3:

Tick

No.	Targeted Professional Investor Market*		Tick
1.	Cambodia: Targeted Offers to Qualified Investors		
2-1.	People's Republic of China: Inter-Bank Bond Market (CIBM)		
	<ul style="list-style-type: none"> Targeted Placements (PP) of Debt Financing Instruments to Specified Institutional Investors* (*: Institutional Investors who are designated by the issuer and the lead underwriter) 		
	<ul style="list-style-type: none"> Targeted Placements (PP) of Debt Financing Instruments to Specialized Institutional Investors** (**: Institutional Investors selected by NAFMII; a list of 120 institutions, to be reviewed periodically) 		
2-2.	People's Republic of China: Exchange Bond Market		
	<ul style="list-style-type: none"> Offering to Qualified Investors 	Qualified Investors	
		Qualified Institutional Investors	
	<ul style="list-style-type: none"> Non-public placement to Qualified Investors (Private Placement) 		
3.	Hong Kong, China: Professional Investors Only Market		
4.	Indonesia: (Offering to Professional Investor)		
	Non-Public Offering (Private Placement)		

5.	Japan: TOKYO PRO-BOND Market (Professional Investor Market)	
6.	Republic of Korea: QIB Market	
7.	(Lao People's Democratic Republic: PP Market)	
8.	Malaysia: Excluded Offers – Sophisticated Investors Market	
9.	(Myanmar: PP Market)	
10.	Philippines: Qualified Buyers' Market	
11.	Singapore: Wholesale Market (Institutional Investors Market)	
12.	Thailand: PP-II Regime	
13.	Viet Nam: PP (Institutional Investors) Market	

AI = Accredited Investors, PP = Private Placement, PP-II = Private Placement to Institutional Investors.

* Markets that were not yet active at end-April 2019 are in parentheses. Those markets that had defined professional bond markets suitable for AMBIF at end-April 2019 are in **boldface type**.

7. Denominated Currency of the Notes:

Tick

No.	Denominated Currency of the Notes (ISO 4217 Code)		Tick
1.	KHR (Cambodia) USD (Cambodia)		
2.	CNY	CNH: (HKMA-CMU settled)	
		CNH: (other than HKMA-CMU settled:)	
3.	HKD		
4.	IDR		
5.	JPY		
6.	KRW		
7.	LAK		
8.	MYR		
9.	MMK		
10.	PHP		
11.	SGD		
12.	THB		
13.	VND		
14.	USD		

8. Clearing and Settlement:

No.	Denominated Currency of the Notes	Name of Central Depository	Name of Depository System	Distinction of DVP, Non-DVP, or N.A.

9. Place of Disclosure:

No.	Name of the Place of Disclosure
Detailed explanation of the profile listing or registration, if necessary:	

10. Other Important Matters:

No.	Jurisdiction (Market)	Important Matter
1.	Cambodia	
2-1.	People's Republic of China - CIBM	
2-2.	People's Republic of China – Exchange Market	
3.	Hong Kong, China	
4.	Indonesia	
5.	Japan	
6.	Republic of Korea	

7.	Lao People's Democratic Republic	
8.	Malaysia	
9.	Myanmar	
10.	Philippines	
11.	Singapore	
12.	Thailand	
13.	Viet Nam	
14.	Other (if any)	

II. Issuer Information

(If two or more issuers intend to jointly establish a note issuance program, describe information for each of the issuers.)

Method of describing Issuer Information* <i>(An issuer can choose one method of describing as set forth below.)</i>		Tick
A.	Fully describe Issuer Information	
B.	Specify the documents and places where AMBIF Investors are able to access the documents and designate them as Documents Incorporated by Reference	
C.	A combination of A and B above	

* An issuer can also choose not to designate Financial Information of the issuer as Documents Incorporated by Reference provided the issuer discloses its financial information in English in the Home Jurisdiction. For example, in case the issuer has continuously disclosed English annual reports that contain consolidated financial statements with independent auditor reports, the issuer may state such facts below and describe how AMBIF Investors can access such annual reports (e.g., via a website).

1. Information on the Issuer:

1.	Name of Issuer:	
2.	Name and Title of Representative:	
3.	Address (Registered or Business Address):	
4.	Liaison Contact Person:	
5.	Telephone and e-Mail:	
6.	Business Registration No. (if any):	
7.	Date and Place of Incorporation:	
8.	Authorized and Paid-up Capital:	
9.	Trends of Key Financial Data:	
10.	Description of Business: <i>(nature of business of the issuer in the domestic economy, if any)</i>	<i>(use attachment for extra space as needed)</i>
11.	Risk Factors: <i>(including risks related to the issuer's business, operations, and regulatory environment)</i>	<i>(use attachment for extra space as needed)</i>

12.	Board of Directors:	<i>(use attachment for extra space as needed)</i>
13.	Controlling Shareholders or, in the Case of a Public Company, Names of Major Shareholders:	<i>(use attachment for extra space as needed)</i>
14.	Status of Affiliates:	<i>(use attachment for extra space as needed)</i>
15.	Website for Disclosure (if any):	

2. Financial Information on the Issuer:

1.	Consolidated Financial Statements: (i) Consolidated Balance Sheet (ii) Consolidated Income Statement and Consolidated Comprehensive Income Statement, or Statement of Consolidated Income and Comprehensive Income (iii) Consolidated Statement of Changes in Shareholders' Equity (iv) Consolidated Cash Flow Statement (v) Independent Auditor's Report (vi) Accompanied Notes	<i>(use attachment for extra space as needed)*</i>
2.	Other Matters	
	● Subsequent Events: ● Litigations:	

* For (i), (ii), and (iii) only

3. Information on the Guarantor or Provider of other Credit Enhancement (if any):

1.	Name:	
2.	Address:	
3.	Description of Business:	
4.	Guaranty or Support Agreement Details:	

4. Financial Information on the Guarantor or Provider of Credit Enhancement:

<i>(use attachment for extra space as needed)</i>

III. Information on the Program or the Shelf-Registration

(Except for Item No. 14 below, the component information for Program and Shelf-Registration is exactly the same.)

1.	Issuer:	
2-1.	Guarantor (if any):	
2-2.	Provider of Credit Enhancement (if any):	
3.	Description of the Program or Shelf-Registration: <i>(Ref. I. 1. Type of Submission [Type-P] or [Type-S])</i>	
4.	Credit Rating(s) for the Program or Shelf-Registration:	
5.	Scheduled Issuance Period: <i>(DD/MM/YY) – (DD/MM/YY)</i>	
6.	Arranger(s) of the Program or Shelf-Registration:	
7.	Dealers and/or Underwriters or Equivalent: <i>(for example, Principal Adviser [MY] or Financial Adviser [TH])</i>	
8.	Bond Trustee or Equivalent (if any): <i>(Bond Administrator, Commissioned Company or Person, or Bondholder Representative)</i>	
9.	Fiscal Agent:	
10.	Paying Agents:	
11.	Registrar and Transfer Agent:	
12-1.	Other Agent ()::	
12-2.	Other Agent ()::	
13-1.	Legal Adviser(s) to the Issuer(s):	
13-2.	Legal Adviser(s) to the Dealer(s):	

14-P.	Maximum Outstanding Amount under the Program:*	
14-S.	Total Amount of the Notes Issuances under Shelf-Registration:*	
15.	Method of Distribution: <i>(Subject to applicable selling restrictions. For instance, notes may be distributed [only to professional investors] on a syndicated or non-syndicated basis.)</i>	
16.	Issuance in Series: <i>(Describe if notes will be issued in a series and, if so, the salient points of it and tranches within the series.)</i>	
17.	Forms of Notes: <i>(book-entry)</i> <i>(bearer)</i> <i>(registered)</i>	
18.	Currencies: <i>(Describe currencies in which notes under the program may be denominated.)</i>	
19.	Status of the Notes:*\br/> <i>(subordinated)</i> <i>(preferred)</i> <i>(unsubordinated)</i>	
20.	Type of Notes: <i>(fixed-rate notes)</i> <i>(floating-rate notes)</i> <i>(zero-coupon notes)</i>	1.
		2.
		3.
21.	Listing, Registration, or Filing Place(s): <i>(See I.-6.Place of Disclosure.)</i>	
22.	Use of Proceeds:	
23.	Governing Law(s) and Jurisdiction(s) of the Notes:**	

24.	Taxation and Tax Status: <i>(Prospective purchasers of the notes are advised to consult their own tax advisors on taxation in ASEAN+3 or taxation as may be applicable in other relevant countries or economies.)</i>	
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25.	Selling Restrictions at Issuance: <i>(Notes shall not be sold, offered for sale, or distributed to nonprofessional investors in ASEAN+3.)</i>	
	1.	
	2.	
	Selling Restrictions Thereafter: <i>(Notes shall not be sold, offered for sale, or distributed to nonprofessional investors in ASEAN+3)</i>	
	1.	
	2.	

26.	Outstanding Debt from Previous Issues of Bonds and Notes : <i>(for example, in case of THB-denominated bonds and notes)</i>	
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** Under the current prescriptions for AMBIF, subordinated notes, index-linked notes, dual currency notes, and other structured notes are not considered by ABMF for inclusion as AMBIF issuances.*

*** Governing law and jurisdiction, with respect to the Terms and Conditions of the Notes, will be those agreed among the contract parties, subject to applicable laws and regulations.*

IV. Information on the Notes

1. Summary of the Terms and Conditions of the Notes or Final Terms of Individual Issuance of Bonds/Notes:

(This section may be used for describing the information of individual issuance of bonds/notes for Type-D submissions.)

1.	Issuer(s):	
2.	2-1.Guarantor (if any):	
	2-2.Provider of Support Agreement (if any):	
3.	Name of the Notes:	
4.	Aggregate Amount of the Notes (Issue Amount):	
5.	Form of Notes:	
6.	Status of the Notes:	
7.	Denomination of the Notes: <i>(i) minimum tradable amount</i> <i>(ii) multiple tradable amount</i>	
8.	Issue Price:	
9.	Offer Price:	
10.	Date of Issue:	
11.	Date of Maturities: <i>(timing of amortization plan (if any))</i>	
12.	Early Redemption: <i>(with call option, with put option, with call and put exercise dates (if any))</i>	
13.	Type of Notes: <i>(fixed-rate notes)</i> <i>(floating-rate notes)</i> <i>(zero-coupon notes)</i>	
14.	Interest or Coupon Rate:	
15.	Interest or Coupon Payment Method: <i>(record date rule, interest payment frequency, interest calculation frequency, first interest payment date, and timing of interest payment)</i>	

16.	Negative Pledge:	
17.	Cross Default:	
18.	Governing Law and Jurisdiction*:	
19.	Special Withholding Tax Applied to Financial Institutions including FATCA (if any):	

* Governing law and jurisdiction, with respect to the Terms and Conditions of the Notes, will be those agreed among the contract parties, subject to applicable laws and regulations.

2. Other Information of the Notes:

1.	Dealers and/or Underwriters or Equivalent: <i>(for example, Principal Advisor [MY] or Financial Advisor [TH])</i>	
2.	Trustee or Equivalent (if any): <i>(Bond Administrator, Commissioned Company or Person, Bondholders Representative)</i>	
3.	Fiscal Agent:	
4.	Paying Agents:	
5.	Registrar and Transfer Agent:	
6-1.	Other Agent: ():	
6-2.	Other Agent: ():	
6-3.	Other Agent: ():	
7.	Listing, Registration, or Filing Place(s) of the Notes: <i>(See I.-6.Place of Disclosure.)</i>	
8.	Settlement Place(s) of each Denominated Currency Notes: <i>(See I.-5.Clearing and Settlement.)</i>	1.
9.	Use of Proceeds:	
	1. Amount of Proceeds from Sale of Notes:	

	2.	Use of Proceeds [and Timing of Disbursement]: <i>(may include rationale or justification)</i>	
10.		Risk Factors relating to the Notes:	
11.	Selling Restrictions at Issuance: <i>(Notes shall not be sold, offered for sale, or distributed to nonprofessional investors in ASEAN+3.)</i>		
	1.		
	2.		
	Selling Restrictions Thereafter: <i>(Notes shall not be sold, offered for sale, or distributed to nonprofessional investors in ASEAN+3.)</i>		
	1.		
	2.		
12.		Credit Rating for the Notes:	
13-1.		Legal Adviser(s) to the Issuer(s):	
13-2.		Legal Adviser(s) to the Dealer(s):	
14.		Method of Distribution: <i>(Subject to applicable selling restrictions. For example, notes may be distributed [only to professional investors] on a syndicated or non-syndicated basis, and also in case of THB-denominated bonds and notes.)</i>	
15.		Outstanding Debt from Previous Issues of Bonds and Notes : <i>(for example, in case of THB-denominated bonds and notes)</i>	
16.		Cross Currency Swap Information: <i>(for example, in case of issuance by nonresident, including intermediaries, if possible, and currencies, as and where necessary)</i>	

17.	Timing of Bond Issuance: <i>[for example, in case of Baht Bond issued by non-Thai resident [Public Debt Management Office authorized period]]</i>	
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18.	Other: <i>("final terms" for drawdown)</i>	
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V. Terms and Conditions of the Notes

(This section is used for describing in detail the Terms and Conditions of the Notes for Program, Shelf-Registration, and Stand-Alone Notes.)

(Samples of the Terms and Conditions of the Notes [for the Program, Shelf-Registration, and Stand-Alone Notes] will be included in the AMBIF Implementation Guideline for each participating market.)

VI. Attachments

(if any)